



BETA ALPHA PSI

The Honors Organization for Financial Information Professionals

2010 April Communications
For Faculty Advisors, Co-Advisors and Chapter Officers



ETHICS, INTEGRITY & INDEPENDENCE OF MIND

August 5 – 7, 2010 • SAN JOSE, CA

2010 Annual Meeting Website is now posted.



Registration Fees:
Early Bird Rate: \$210 per student. After June 15th, \$235 per student.
Please make sure to make your hotel reservations early to ensure the group rate.
[Hotel Information](#)

[Register Today!](#)



It is with mixed emotions that we announce that Yolanda Hamer will be stepping down from her position as Conference Planner for Beta Alpha Psi. Her last day will be April 23rd.

Yolanda has been crucial to the success of Beta Alpha Psi's regional and annual meetings from 2006 thru 2010. She effectively negotiated hotel contracts, guided host chapters, faculty advisors and board members thru the meeting process, while instilling professionalism and taste.

We wish her the best in all her future endeavors and she be missed by us all.

Important Links

- [REPORTING INTRANET TUTORIALS](#)
- [PROGRAM FOR CHAPTER ACTIVITIES](#)
- [NEW FACULTY ADVISOR MANUAL](#)
- [FINANCIAL REPORTING GUIDE](#)
- [DOWNLOADABLE FORMS](#)
- [BAP LOGOS](#)
- [BAP STORE](#)
- [NEW! BAP DISCUSSION FORUM](#)
- [VITA INFORMATION](#)

Nominations 2010

Make sure to submit your nominations for:

May 1st Deadline

- [Project Run With It](#)
- [Medal of Inspiration sponsored by AICPA](#)
- [2010 Alumni Rep. Nomination](#)
- [E&Y Diversity Initiative 2nd Abstract Due](#)

May 31st Deadline

- [Gold Challenge sponsored by KPMG](#)



Order Your BAP Gear Today!

[BAP Store](#)

BAP Fiscal Year-End is April 30th

Please enter all of your new candidates into the Reporting Intranet and remit payment to the Executive Office no later than April 30th.

All chapters seeking Award Status must meet the June 1st deadline – No Exceptions.

- Update Chapter Profile – Please make sure all address, faculty advisor and officer information is complete and accurate.
- Financial Statements – Statement of Financial Position and Statement of Financial Activities
- Complete Tax Information:
 - If your chapter's revenue is greater than \$25K – you must complete and upload the IRS 990 Forms to the Reporting Intranet no later than June 1st, 2010.
 - If your chapter had gross receipts of less than \$25K – It is required to confirm with the IRS e-Postcard online at: [IRS e-Postcard](#). The e-Postcard is very simple – just follow the below steps:
 - Enter your Tax ID Number (EIN)
 - Tax Year – 2009
 - Chapter Name
 - Please use the name of the Faculty Advisor for the Principal Officer
 - Confirm that your receipts are less than \$25K
 - Enter confirmation number on FA sign-off screen
- Audits are only required for chapter's that have revenue greater than \$100K for the past year. – Due June 1st, 2010. Refer to the [Financial Reporting Guide](#).
- Faculty Advisor Sign Off - All FAs must sign off by June 1st, 2010 for chapters to be eligible for Award Seeking status.

Gold Chapter Challenge sponsored by KPMG

Make sure to get your reporting submitted and your videos mailed in by May 31st!

If you have questions or want to discuss this competition, please post them on the [BAP Forums](#) under Competitions

BAP recognizes that many chapters often go above and beyond what is required to become a Superior Chapter. In an effort to reward these chapters, The KPMG Foundation is working with BAP to sponsor the KPMG Gold Challenge, a competition that will provide an annual monetary award to several top chapters. Eligible chapters will be required to submit a 10-minute video presentation which explains and/or demonstrates why their chapter deserves the KPMG Gold Challenge award. The winning chapters will be announced during a plenary session at the Annual BAP Conference being held August 5-7, 2010.

Eligibility

To be eligible to participate, teams must meet the following criteria:

- Must have been a Superior Chapter Member for School year 2009
- Must be a Superior Chapter Member for School year 2010
- Must have participated in a Regional Meeting (i.e. Meeting host/co-host, Chapter operations presentation, or Best Practice Competition)
- Must participate in the 2010 National Meeting in San Jose, CA (i.e. Meeting host/co-host, Chapter operations presentation, Project Run With It participation or Best Practice Competition)

Nomination Process

Chapters wishing to participate in the KPMG Gold Challenge should first review the KPMG Gold Challenge guidelines which are available below. This document will provide you with everything you need to know about the contest, how to apply, and how to submit your video. A KPMG Gold Challenge Self-Nomination Form and a KPMG Gold Challenge – Individual Release Form will also need to be completed and submitted with your video entry.

Deadline and Prizes

The deadline to submit entries is Midnight, EDT on May 31, 2010. **The Grand prize is \$2,500 per chapter up to a maximum of 15 chapters as determined by the judges. All decisions of the judges are final.**

Guidelines and Forms

- [Gold Chapter Video Guidelines 2010](#) (PDF)
- [Gold Chapter Nomination Form 2010](#) (PDF)
- [Gold Chapter Release Form 2010](#) (PDF)

Calling for Alumni Success Stories

Many chapters have been able to successfully involve their alumni in chapter activities. Whether it be a chapter alumni board, well-attended chapter alumni events, alumni mentor programs, or other activities, these initiatives have paid great dividends to both students and alumni. Other chapters that are in the early stages of involving alumni have consistently asked for ideas and suggestions from those chapters that have strong alumni relations. The Alumni Representatives on the International Board of Directors would like to hear from these successful chapters and utilize them as a resource for other chapters looking for guidance. We would also like to highlight some of these success stories in future communications from the Alumni Representatives. Please assist in our efforts to improve our connection with alumni by contacting the Alumni Representatives as soon as possible.

Contact Information:

Annie Boudreau - Annie.Boudreau@GT.com
Brad Schultz - brad.schultz@ev.com

Here is one success story recently shared...

Working to complete the alumni contact ROA, one chapter started an alumni Facebook page and solicited updated alumni contact info. Within a few hours, they had over 70 contacts. This could fulfill the "Other" category of the ROA requirements, and bring the chapter alumni together at the same time.

Send a group photo of your chapter no later than June 30th, 2010 to bap@bap.org

We will use the photos in our chapter slide presentation at the annual meeting in San Jose, CA!

