



LEGACY OF EXCELLENCE

2019 Beta Alpha Psi Annual Report



2019 BETA ALPHA PSI ANNUAL REPORT

TABLE OF CONTENTS

2	Vision Statement, Mission Statement, Executive Office staff
3	Letter from the President
5	Letter from Executive Director
7	Board of Directors
8	Chapter Advocates
9	Professional Partners
12	Beta Alpha Psi's timeline
14	Where we are and where we want to go
15	Regional meetings
16	Annual Meeting
17	Competitions and awards
	• Awards
	– Business Information Professional of the Year (BIPOY)
	– KPMG/Bernard J. Milano Lifetime Service Award
	– Medal of Inspiration
	– President's Award
	– Outstanding Dean
	– Outstanding Faculty Advisor winners
	– VITA Awards
	• Competitions
	– Best Practices
	– EY Inclusive Leadership Awards
	– Gold Challenge
	– Grant Thornton Ethics Awards
	– Project Run With It (PRWI)
	• Superior and Distinguished chapters
36	Past Presidents

To review the Beta Alpha Psi audited financials, visit:
bap.org/2019-annual-report

VISION STATEMENT

Beta Alpha Psi will shape the financial and business information professions by developing members into ethical, professional and confident leaders.

MISSION STATEMENT

The mission of Beta Alpha Psi, the premier international honor and service organization for financial and business information students and professionals, is to inspire and support excellence by:

- ▶ encouraging the study and practice of accountancy, finance, and information systems;
- ▶ providing opportunities for service, professional development and interaction among members and financial professionals; and
- ▶ fostering lifelong ethical, social, and public responsibilities.

BETA ALPHA PSI EXECUTIVE OFFICE STAFF

Margaret Fiorentino — Executive Director
Lisa Wicker — Manager, Chapter Services
Lauren Peck — Manager, Marketing

LETTER FROM THE PRESIDENT



What an amazing year it's been for BAP! I was so honored to be president of this wonderful organization during its 100th year anniversary. My theme was "Inspiring Future Leaders to Leave a Legacy of Excellence." I hoped to plant a seed in the minds of BAP stakeholders to think about

what you can do for others. Our tagline became "Why do you plant a tree?" You plant a tree now so someone else will have shade in the future. That's a way to leave your legacy.

Leaving a Legacy and the Anniversary Timeline

That concept of planting a tree led to the launch of our 100th Anniversary Tree Timeline. What a tremendous place to see the roots and branches of the BAP tree! From significant chapter events, competitions and awards, our Professional Partners, and the history of BAP in interviews and photos, every branch of each tree is a treasure trove showing the excellence of this organization!

We also spent several years documenting the history of the organization. This amazing video can be used by chapters everywhere to showcase BAP and introduce potential new members to the legacy of the organization.

Another way we recognized the legacy of BAP is through the KPMG/Bernard J. Milano Lifetime Achievement Award. This award celebrates stakeholders of BAP who have left a legacy through meaningful and sustained service. This year we recognized Jan Taylor Morris of Sam Houston State University and Blane Ruschak of KPMG.

100th Anniversary Celebration at the Annual Meeting

Members from all over the world gathered at the Annual Meeting in Chicago, IL in August. This was a tremendous event with over 1,300 attendees. The professional sessions were top notch, the competitions were fierce, and the keynote speakers left us with messages that continue to inspire those in attendance.

A special thank you should go out to those who participated in our Annual Meeting by sponsoring competitions or awards: Deloitte, EY, KPMG, Moss Adams, Grant Thornton, RSM US, IMA and AICPA. We couldn't do this without you.

The success of this organization goes beyond academics. Our Community Service Day sponsored by KPMG LLP and the KPMG Foundation gave over 900 volunteers a meaningful way to make an impact on the local community. Thousands of school supply items and almost 1,900 books were donated by meeting attendees to go to children across the city, in connection with Boys and Girls Clubs of Chicago. New this year was another Community Service Day partner, The Pack Shack. This event used the Feed the Funnel program to generate meal packages for those with food insecurity. It was wild and noisy and there was an amazing amount of hair nets in place, but by the end of the activity, volunteers generated over 100,000 meals. What a day for all involved!

The Future Expansion of Beta Alpha Psi

As part of our continued effort to Widen the Reach of BAP and to expand membership to finance and information systems as well as accounting majors, we brought on three new board members for Directors at Large focused on Finance, Information Systems and Innovation. These directors are already looking at how BAP can be more engaged with attracting members from across our three areas of emphasis. We're celebrating our history but also looking forward to our future in the next century. Our new 2nd Century Task Force has been charged with looking at what it means in the future to be a financial services professional, and how BAP can be part of that. Our three new board members hit the ground running as members of this forward-thinking task force.

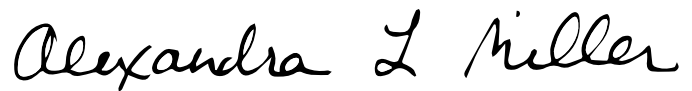
We currently have 12,000 candidates and members! This year, there were four installations of new US-based chapters in the Atlantic Coast, Missouri Valley and Southeast regions, and two new chapters in Melbourne, Australia, part of our Oceania region. Just as exciting, we have our first petitioning chapter from Saudi Arabia.

Our International Alumni Representatives were hard at work as well during the past year. They not only helped streamline the Deloitte Best Practices competition judging operations during the year, they also went live at the Annual Meeting in Chicago with the BAP Alumni Network. This excellent platform on the BAP website helps connect current members and alumni to each other across the globe. Members of this platform are able to grow their professional network with other members and alumni they have met at regional and annual meetings. This platform also allows BAP to increase our engagement with current members and alumni.

This past May, we introduced the Beta Alpha Psi Lifetime Member digital badge. The digital badge contains metadata describing each members' qualifications and credentials, including how they earned them to verify their membership of Beta Alpha Psi. We hope our members continue to take advantage of this new feature and enjoy the convenience and professional recognition afforded by our digital badge program.

Throughout this report, you will find that Beta Alpha Psi is proud of the members, alumni, faculty advisors, Professional Partners, Board of Directors, Chapter Advocates and every volunteer that contributes to the success of this organization. A special thank you to everyone – especially to those that sponsor one of our competitions or awards. We couldn't do this without any of you.

It seems like our 100th Anniversary year flew by in a blur! I was privileged to work with such outstanding people – from the Executive Office to the Board of Directors, with students, faculty and Professional Partners. We accomplished so much and have so much to look forward to. I'm proud to have been a part of that, and to help continue planting trees and provide shade for the future of our profession.

A handwritten signature in black ink that reads "Alexandra L. Miller". The script is fluid and cursive, with the first letters of each word being capitalized and prominent.

Alexandra L. Miller
Board President 2018–2019

LETTER FROM EXECUTIVE DIRECTOR



Dear friends,

100 years! What an amazing achievement for an organization that started 100 years ago, with one faculty advisor and three students who had a vision. A vision to provide high-achieving students the opportunity to develop themselves and their

peers. Beta Alpha Psi has endured a stock market crash, the great depression, World War II and, along with our country, bore witness to the progression of gender equality and the civil rights movement.

Over the past year, I have been able to research and reflect upon the history of Beta Alpha Psi and all the achievements we have attained as an organization. I read about the changing times, technology and chapter programs, but two things never changed: belief and dedication. The belief in the quality of our students and the dedication of our board, faculty advisors, professional partners, staff and most importantly our volunteers.

Belief — I still get awestruck by the quality of our student members. Whether it be watching a presentation at a regional or annual meeting or just speaking with them in person or on the phone. Their poise and maturity are an example that our mission matters. Beta Alpha Psi students exemplify professional development, service and leadership. Beta Alpha Psi students are

proof that the future is bright in both the financial services professions and the world. The founding members believed that Beta Alpha Psi's members were the best and the brightest. This has not changed.

Dedication — The dedication of our board members, faculty advisors, professional partners and our countless volunteers is remarkable. I cannot thank the individuals enough who have come back year after year to contribute their knowledge, experience and tireless enthusiasm to keep BAP's mission strong and relevant.

I am humbled to serve this wonderful organization for the past 13 years and as the Executive Director for the past 6 years. I am honored to work alongside with the students and professionals who contribute so much to Beta Alpha Psi.

As we enter our second century, I have a renewed commitment to the vision of our founding members to carry forth the Legacy of Excellence to a bright and fulfilling future for Beta Alpha Psi.

Respectfully,

A handwritten signature in dark ink, appearing to read 'Margaret Fiorentino', written in a cursive style.

Margaret Fiorentino
Executive Director, Beta Alpha Psi

BOARD OF DIRECTORS

UPDATES FOR THE YEAR:

► Mission and growth

- Increased international presence by installing chapters at Deakin University and University of Melbourne
- Increased domestic presence by installing 4 US chapters and 3 petitioning chapters
- Board approved a new Alumni Network that launched August 2019

► Governance

- Second Century Task Force — Established to address current challenges and keeping BAP relevant for the next 100 years
- Alumni Task Force — Established to increase engagement with our BAP alumni (300,000+)
- Added three board At-Large positions focusing on Finance, Innovation and Information Systems

► Financial transparency

- FY20 Budget approved by the board
- Drafted a five-year budget which the board will review in January 2020

► Customer/stakeholders

- Continued to message our strategic planning process and goals:
 - Increase Gratitude
 - Widening the Reach — Think Globally, Act Locally
 - Innovate Knowledge Sharing/Learn by Experience
- Continued to provide relevant communication to our members via email (BAP Bulletins, BAP Alerts and the BAP Newsletters)

► 100th anniversary

- Launched the 100th Anniversary Tree Timeline – January 2019
- Celebrated the 100th Anniversary during the Student Reception at the Annual Meeting held in Chicago, IL.
- BAP promotional video launched at the Annual Meeting in August 2019

► Internal Business Processes

- Began issuing digital badges to our members in May 2019
- Increased registration fees for the regional and annual meetings
- Increased membership dues that began July 2019



BOARD OF DIRECTORS

BOARD OF DIRECTORS — CURRENT



Alexandra Miller, CPA
President



Brian McGuire, Ph.D.
President-elect



Sandra Richtermeyer, Ph.D.
Past President



Eric Jack, Ph.D.
Dean Representative



Yvonne Hinson, Ph.D.
AICPA Liaison



Pearl Rozenberg
Director of Global Activities



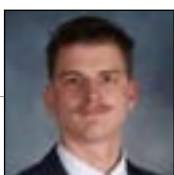
Scott Hobson
Director of Administration



Casey Jo Chapman
Professional Partner Chair



Paul Wiese
Professional Partner
Chair-elect



Scott Archer
International Alumni
Representative



Danielle Bradley
International Alumni
Representative



Arthur Reed
3rd Year Chapter Advocate



Kelly Noe, Ph.D.
3rd Year Chapter Advocate

BOARD OF DIRECTORS — INCOMING



Rita Grant
President-elect



Barbara Ritter, Ph.D.
Dean Representative



Sarah Bee
3rd Year Chapter Advocate



Eddie Nabors
3rd Year Chapter Advocate



Alicia Fleri
At-Large Director for
Information Systems



Steven Mezzio, Ph.D.
At-Large Director
for Innovation



Michael Mullen
At-Large Director
for Finance



Michael Brown
Professional Partner
Chair-elect










Wilson Ling
International Alumni
Representative

CHAPTER ADVOCATES



UPDATES FOR THE YEAR:

- ▶ Installed 6 new chapters, including 2 international chapters
- ▶ Conducted 9 regional meetings with total attendance of over 1,700 attendees
- ▶ Partnered with the Professional Partners and presented a restructuring of the regional meeting times which was adopted by the Board of Directors
- ▶ Conducted appeal hearings for the newly adopted Appeals Policy on chapter awards
- ▶ Conducted faculty roundtable discussions and compiled data for the 2nd-century task force
- ▶ Conducted new faculty, PCA and regional meeting workshops at the Annual Meeting
- ▶ Selected the Outstanding Faculty Advisors for recognition

CHAPTER ADVOCATES — CURRENT

▶ 3rd Year	 Arthur Reed Atlantic Coast Region	 Kelly Noe, Ph.D. Southwest Region	
▶ 2nd Year	 Sarah Bee Western and Northwest Regions	 Eddie Nabors Southeast Region	
▶ 1st Year	 Marci Butterfield Rocky Mountain and Missouri Valley Regions	 Dori Danko Midwest Region	 Julie Harrison, Ph.D. Oceania Region

CHAPTER ADVOCATES — INCOMING

 Sandra Cereola, Ph.D. Atlantic Coast Region	 Cassy Henderson, Ph.D. Southwest region
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PROFESSIONAL PARTNERS

The Beta Alpha Psi Professional Partners further the mission of Beta Alpha Psi. The Professional Partner representatives financially support Beta Alpha Psi through annual partner fees, which subsidize the regional and annual meetings each year. These representatives use their professional networks to secure speakers for these meetings or deliver their own presentations. Additionally, these representatives function as judges for the annual Best Practices competition, review nominations and select winners for other competitions and awards. Many partners also sponsor a competition or award.

► Firms and industry

- BDO USA LLP
- Chevron Corporation
- Deloitte LLP
- EY
- Fifth Third Bank
- Grant Thornton LLP
- KPMG LLP
- Moss Adams LLP
- Protiviti
- PwC LLP
- Robert Half
- RSM US LLP
- Wipfli LLP
- Xero

► Professional education/exam providers

- Becker Professional Education
- Roger CPA UWorld
- Surgent CPA Review
- Wiley CPAexcel

► Associations/not-for-profits

- Accounting & Financial Women's Alliance (AFWA)
- American Institute of CPAs® (AICPA)
- American Accounting Association (AAA)
- Association of Government Accountants (AGA)
- Center for Audit Quality (CAQ)
- Graduate Management Admission Council (GMAC)
- International Association for Accounting Education and Research (IAAER)
- Institute of Chartered Accountants in England and Wales (ICAEW)
- The Institute of Internal Auditors (IIA)
- Institute of Management Accountants (IMA)
- NASBA Center for the Public Trust

► State societies

- California Society of CPAs
- Illinois CPA Society
- Indiana CPA Society
- Kansas Society of CPAs
- Maryland Association of CPAs (MACPA)
- Texas Society of CPAs
- Washington Society of CPAs



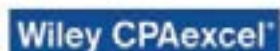
PROFESSIONAL PARTNERS

► Updates for the year

- Increased PP Exposure
 - On BAP social media
- #ProfessionalPartnerTuesday, a weekly promotion spotlight
- Instagram: gained 257 followers from January to August
- Facebook: gained 165 followers from January to August
- Twitter: gained 21 followers from January to August
- Consistent talking points for all partners and BAP Board when conducting outreach.
- Updated Best Practices judging
 - In an effort to provide students more feedback after their Best Practices presentations, the Professional Partners implemented a new judging rubric that will go live at the 2020 regional meetings.
- 2019 Annual Meeting presentation updates:
 - Tracked a baseline of presentation topics:
- Accounting: 7
- Finance: 2
- Information Systems: 4
- Essential Skills: 9
 - Increased CPE eligible sessions for professors. Twenty of the 22 PP hosted sessions were eligible for CPE. Held a session hosted by the AICPA for the Data Analytics Executive Certificate Program for 98 of the attending faculty advisors.
- Expanded the reach with two new Professional Partner organizations:
 - Wipfli LLP
 - Gleim Exam Prep



PROFESSIONAL PARTNERS



BETA ALPHA PSI'S TIMELINE



1919 ◦

- **Feb. 12, 1919:** First members were inducted at the University of Illinois

1941–60 ◦

- Number of chapters installed: 28
- **1950:** Beta Alpha Psi constitution was amended to include eligible women and minority students as members
- **1950:** First female member initiated
- **1951:** Rating Plan for chapter activities established



1981–1999 ◦

- Number of chapters installed: 90
- **1981:** National Advisory Forum established the Beta Alpha Psi Associates Program (introduced an organized source of financial support for BAP projects)
- **1999:** Beta Alpha Psi opened up membership to finance and information systems majors
- **1999:** Community Service Day established

◦ 1920–40

- Number of chapters installed: 15
- **1923:** Articles of Incorporation filed in state of Illinois
- **1929:** 10 chapters installed to date
- **1937:** First African American member initiated



◦ 1961–80

- Number of chapters installed: 87
- **1966–2001:** Thomas J. Burns National Student Seminar
- **1969:** Outstanding Faculty Advisor award established (in memory of Richard S. Claire by the Andersen Foundation)
- **1969:** First Annual Meeting held in South Bend, IN
- **1974:** Accountant of the Year award established (renamed Business Information Professional of the Year in 2000)
- **1974:** National Advisory Forum was organized (now known as Professional Partners)
- **1975:** National Council (now the International Board of Directors) approved three categories of chapter recognition: Superior, Excellent and Meritorious
- **1979:** Superior and Distinguished award status established



2000–19

- Number of chapters installed: 99
- **2000s:** Best Practices, Ethics award, Inclusive Leadership award, Gold Challenge, Project Run With It, Medal of Inspiration, KPMG/ Bernard J. Milano Lifetime Service Award, and Outstanding Dean award were established. T.J. Burns Undergraduate and Graduate Case Seminar were combined.
- **2013:** Beta Alpha Psi International Day of Literacy established
- **2019:** Celebrated 100th anniversary in Chicago, IL, for the Annual Meeting!
- **2019:** Installed the 333rd chapter



FUTURE (SECOND CENTURY)

- **Digital badge**
 - Began issuing digital badges in May 2019 to help to share that they are a member on social media. Employers will notice these badges.
- **Alumni Network**
 - Launched in August 2019, it is an excellent way for Beta Alpha Psi initiated members and alumni to connect and network across the country and world.
- **Task Force**
 - As Beta Alpha Psi (BAP) moves into its second century of existence, certain challenges exist related to growth and expansion.
- **Task Force members:**
 - Paul Wiese, Surgent CPA Review
 - Alicia Fleri, Xero
 - Merle Hopkins, University of Southern California
 - Steven Mezzio, Pace University
 - Michael Mullen, Stonehill College
 - Ryan Hirsch, formerly with NASBA Center for the Public Trust, now with Surgent CPA Review

WHERE WE ARE AND WHERE WE WANT TO GO

EXPANSION IN 2019

- ▶ **6 chapters** installed in FY 2019
 - Rowan University, Xi Theta — Nov. 15, 2018
 - University of North Florida, Xi Eta — April 5, 2019
 - Ramapo College of New Jersey, Xi Iota — April 23, 2019
 - Drake University, Gamma Nu — reinstalled April 30, 2019
 - Deakin University, Xi Kappa — May 2, 2019
 - The University of Melbourne, Xi Lambda — May 3, 2019
- ▶ **3 new petitioning chapters** for 2018–19
 - The Citadel (Southeast) — October 2018
 - Simmons University (Atlantic Coast) — May 2019
 - Troy University (Southeast) — May 2019
- ▶ **319 active chapters**
- ▶ Recently approved a petition for a **chapter at King Abdulaziz University in Saudi Arabia**

OCEANIA REGION UPDATE

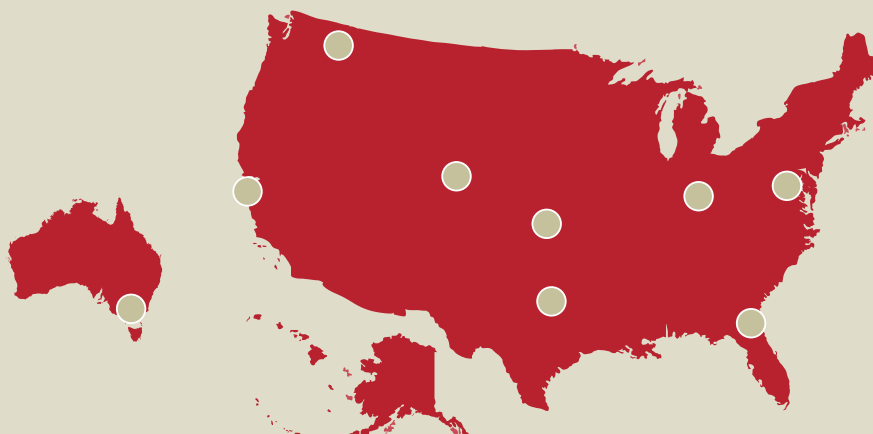
- ▶ **5 active chapters in Australia**
- ▶ **4 active chapters in New Zealand**
- ▶ **2 chapters were installed** in Australia in 2019 — Deakin University and the University of Melbourne



2019 REGIONAL MEETINGS

Regional meeting locations

- ▶ San Jose, CA
- ▶ Jacksonville, FL
- ▶ Dallas, TX
- ▶ Crystal City, VA
- ▶ Cincinnati, OH
- ▶ Wichita, KS
- ▶ Spokane, WA
- ▶ Fort Collins, CO
- ▶ Melbourne, Australia



HIGHLIGHTS

- ▶ **1,790** attendees total
- ▶ **177** total presentations for Best Practices (Southeast 25, Northwest 17, Atlantic Coast 30, Midwest 20, Western 23, Rocky Mountain 12, Southwest 17, Missouri Valley 16 and Oceania 17)
- ▶ **110** total presentations for Chapter Operations (Southeast 20, Northwest 14, Atlantic Coast 13, Midwest 20, Western 11, Rocky Mountain 8, Southwest 12 and Missouri Valley 12)
- ▶ **U.S. Service Activity:** This year, BAP partnered with Foundation for Hospital Art. The mission of this organization is to give comfort and hope to those who suffer in hospitals by providing artwork at no cost to hospitals. Our students and faculty advisors loved this service project at each of the regional meetings! There

were consistently adults and students working on the project. All canvases were donated to various children's hospitals that participate in Foundation for Hospital Art.

- ▶ **Oceania Service Activity:** The community event was held at CERES, Centre for Education and Research in Environmental Strategies. This is a not-for-profit community based organic garden that provides holistic workshops in sustainability. The students were involved in numerous activities on the day including the planting of seeds, harvesting produce, preparing the soil for planting and composting, as well as making their own lunch with the produce that was harvested. The produce that farmers grow at CERES is used to generate income that is reinvested in the local community.



2019 ANNUAL MEETING

CHICAGO, IL

► Highlights

- **1,327** attendees total
- **27** presentations for Best Practices
- **66** presentations for Chapter Operations
- **95** participants for Project Run With It (PRWI)

► Community Service Day

- **7** locations:
 - Ada S. McKinley Community Services — Roseland
 - Erie Neighborhood House
 - HelloBaby
 - HOPE Excel Reaching the World Academy
 - Leaning Tower YMCA
 - St. Nicholas Cathedral School
 - Youth Crossroads
- **200** backpacks stuffed and donated to the Gary Comer Youth Center in Chicago
- **794** children participated
- **906** volunteers
- **1,847** books donated
- **2,000** Notes of Inspiration were written and given to Back 2 School Illinois
- Thousands of school supplies donated
- **103,680** meals were packaged during Pack Shack Funnel Party



BUSINESS INFORMATION PROFESSIONAL OF THE YEAR

Sponsored by IMA since 2011

- ▶ The Business Information Professional of the Year award recognizes three individuals who make significant contributions to business information professions.
- ▶ This year's winners have made substantial contributions in education; industry and government; and professional services.

EDUCATION

Katie Terrell — Adjunct Professor of Accounting, University of Arkansas

Nominated by — University of Arkansas, Alpha Iota Chapter

- ▶ Katie L. Terrell is a lecturer at the University of Arkansas. She has also taught students around the world, including in Soochow University (Suzhou, China); the University College Dublin (Ireland); and Duoc UC, a branch of the Catholic University of Chile (Vina del Mar, Chile). She is a member of the American Accounting Association and has published a Statement on Management Accounting for the Institute of Management Accountants on managing organizational change in operational change initiatives. She has recently been recognized for her innovative teaching by being the recipient of the Mark Chain/FSA Teaching Award for innovative graduate-level accounting teaching practices in 2016. She has worked with Tyson Foods, where she held various information system roles, focusing on business analysis, project management for ERP implementations and upgrades, and organizational change management.



“Beta Alpha Psi has had such a tremendous influence on so many of my students. It’s been amazing to watch my students thrive in this environment as they learn about what it takes to be involved in their communities — as professionals, through providing service, and by building connections. I am so thrilled and honored to have been recognized by such phenomenal students through such a great organization. Thank you, students, and thank you, Beta Alpha Psi!”

— Katie Terrell

BUSINESS INFORMATION PROFESSIONAL OF THE YEAR

Sponsored by IMA since 2011

INDUSTRY AND GOVERNMENT

Anna Neil — Assistant Controller,
Huntington Federal Savings Bank

Nominated by — Marshall University,
Kappa Phi Chapter

► Anna Neil is the Assistant Comptroller at Huntington Federal Savings Bank, a small community bank in Huntington, WV. She is a lifelong West Virginia resident and a 2011 graduate of Marshall University in Huntington with degrees in accounting and finance. After graduation, she began her career as an auditor in public accounting and became a licensed CPA in 2012. Upon leaving public accounting in 2015, Anna worked for the City of Huntington as the Revenue Audit Supervisor, and then took her current position at the bank in 2016.

Anna is a past president of the Huntington Chapter of the WV Society of CPAs, co-chair of the Young CPA committee, and board member of the Accounting Education Foundation. She stays actively involved with Marshall University through the Beta Alpha Psi Kappa Phi chapter, as well as serving on the Advisory Board for the Division of Accountancy and Legal Environment. She is also a board member for the local Big Brothers Big Sisters organization.

In her personal time, Anna enjoys fitness classes, anything involving music and dancing, true crime podcasts, and spending her free time at home relaxing.



“I am so grateful to the Kappa Phi chapter at Marshall University for nominating me for the BIPOY in Industry and Government. It’s an incredible feeling to be recognized for your volunteer work but feels even better knowing that it makes such a positive impact on the students in Beta Alpha Psi. I’m honored to have been able to attend the annual meeting in Chicago and see so many young people who are involved in Beta Alpha Psi!”

— Anna Neil

BUSINESS INFORMATION PROFESSIONAL OF THE YEAR

Sponsored by IMA since 2011

PROFESSIONAL SERVICES

Christina Howard — Risk Advisory Partner, Dixon Hughes Goodman LLP

Nominated by — North Carolina A&T State University, Zeta Sigma Chapter

- ▶ Christina serves as a Managing Partner at Dixon Hughes Goodman LLP, which ranks among the top 20 public accounting firms in the nation. Her client service experience over the course of her career has included leading teams of talented professionals to provide external audit, internal audit and risk advisory services to amazing clients in various industries. She earned her Bachelor of Science in Accounting and a Bachelor of Arts in Spanish, from North Carolina Agricultural and Technical State University, which is where her Beta Alpha Psi membership started in the Zeta Sigma Chapter. She also earned her Masters of Accountancy from the University of Virginia, McIntire School of Business. Christina continues to give of her time to members by mentoring and supporting professional development programs. She maintains an active CPA license in the state of North Carolina, and she is a Certified Fraud Examiner.



“It was an honor to receive the Business Information Professional of the Year Award during the 2019 annual meeting, in which the meeting theme was a Legacy of Excellence. It is great for us all to think about the impact we will continue to make on others’ lives — our legacy in all of our roles. Thank you to the North Carolina A&T State University Beta Alpha Psi Chapter for the nomination and may we all operate with excellence for current and future Beta Alpha Psi members.”

— Christina Howard

KPMG/BERNARD J. MILANO LIFETIME SERVICE AWARD

Blane Ruschak

KPMG LLP

► Blane attended Rutgers College in New Jersey and graduated with a Bachelors of Science in Economics in 1980. He subsequently attended the University of Hawaii at Manoa where he received a Masters in Accounting degree in 1982.

In 2000, Blane assumed the role of National Director of Campus Recruiting as part of the KPMG National Recruiting team in Montvale, New Jersey. In 2008, Blane assumed the role of Executive Director for Campus Recruiting and University Relations where he oversees all of the intern and entry level hiring for KPMG's audit, tax and advisory practices including MBA as well as their University Relations Program.

He served as the Beta Alpha Psi President and has previously served on the BOD as the Professional Partners Chair. He served on the Board of the Accounting Program Leadership Group (APLG), the Federation of Schools of Accounting (FSA) Board of Directors, the AICPA Pre-certification Executive Education Committee (PcEEC) and the Pathways Commission taskforce related to finding ways to engage faculty and professionals from the practice in more robust collaborative ways. He serves on the Board of Directors of the Education Foundation for Women in Accounting (EFWA).

He lives in Charleston, SC, and works out of the Montvale, NJ, National Office as part of the National Human Resource team.

Blane Ruschak will assume the role of President, KPMG U.S. Foundation Inc. beginning in January 2020.



“Receiving the KPMG/Bernard J. Milano lifetime achievement award at the 2019 BAP Annual meeting along with Dr. Jan Taylor Morris will always be one of the highlights of my 37-year career at KPMG LLP. I first became involved with BAP at the International level back in 1999 as the KPMG Professional Partner and I had no idea what an amazing experience the next 20 years would bring. Never before (or since) have I been involved with a student organization where every Board member, every faculty advisor and chapter advocate, every professional partner and every student is committed to the development of future professionals. In numerous ways, BAP gave as much to me as I gave to BAP; I’m a better professional and person because of my involvement with the organization and I hope that everyone that has crossed paths with me recognizes how much they and this organization will always mean to me.”

— Blane Ruschak

KPMG/BERNARD J. MILANO LIFETIME SERVICE AWARD

Jan Taylor Morris

Sam Houston State University

► Jan Taylor Morris, Ph.D., CPA, CGMA, is an Associate Professor of Accounting at Sam Houston State University, Huntsville, TX. Her primary teaching areas are financial accounting and auditing. Her other teaching interests include financial statement analysis, ethics and leadership. Jan's primary research interests relate to accounting pedagogy, auditing and accounting ethics and leadership. She has writing published in journals such as *Issues in Accounting Education*, *Journal of Accountancy*, *Business Studies Journal*, *Journal of Forensic & Investigative Accounting*, *Journal of Behavioral Studies in Business*, *Strategic Finance*, *Management Accounting Quarterly*, *Journal of Accounting and Free Enterprise*, *Journal of Health Management and Journal of Healthcare Finance*. Jan is active in service to academia and the profession as well as her community. In addition to several other service roles, she is a past-President of the International Board of Directors of Beta Alpha Psi, a member of the AICPA's Accounting Education Executive Committee and the AICPA's Women's Executive Initiative Task Force, an external professor with KPMG, a past trustee with the Texas Society of CPAs Accounting Education Foundation, and is a Court Appointed Special Advocate for children in protective services. Jan is a licensed CPA in the state of Texas and holds the Chartered Global Management Accountant® (CGMA®) designation through the AICPA.



“Receiving the KPMG/Bernard J. Milano Beta Alpha Psi Lifetime Service Award during BAP’s 100th Anniversary Celebration and 2019 Annual Meeting is one of the greatest honors of my professional life. I am proud to have been a part of Beta Alpha Psi for so many years. This organization has changed my life and the lives of countless faculty, students and professional partners — providing opportunities to grow in knowledge, in appreciation of service to others, in capacity for leadership, in lifelong friendships, and in so many other immeasurable ways. I wish to thank Alexandra Miller, 2018–19 President of the International Board of Directors, as well as KPMG and Bernie Milano for this tremendous honor! I also want to thank them and so many others, including Margaret Fiorentino, BAP Executive Director, for their unwavering friendship and support over the years. Finally, I wish to congratulate Blane Ruschak, my fellow award winner, for his lifetime commitment and service to Beta Alpha Psi and thank him for being such a wonderful friend, advisor, and confidant through our years of service together.”

— Jan Taylor Morris

MEDAL OF INSPIRATION AWARD

Sponsored by AICPA since 2008

- ▶ The Medal of Inspiration Award is bestowed upon a student who has experienced extreme hardships in his or her life and has demonstrated an unusually high level of success despite that adversity.
- ▶ Winner: Indira Karimova, University of Texas at Tyler, Mu Kappa Chapter

The Medal of Inspiration is given each year to one student whose story exemplifies greatness above and beyond Beta Alpha Psi. These stories can take many forms, but they serve as an example for other students to strive toward. This year, we are proud to honor **Indira Karimova**. Indira graduated last spring with a bachelor's degree in accounting and will begin pursuing her master's degree in accounting with the hopes of earning her CPA. She was on the president's list, was a member of Phi Theta Kappa Honor Society and received the American Association of University Women Scholarship, President Transfer Scholarship and the East Texas Trio Alliance Scholarship, among others. In addition, she was active with various organizations outside of school. Her academic success despite growing up with the odds against her is what makes Karimova a fitting recipient of this award.

Karimova was born in Kyrgyzstan, part of Central Asia, and dreamed of going to America to study. Instead, she was arranged to marry her second cousin when she was 19 years old. Shortly after her wedding and while pregnant with her first child, Karimova and her husband came to the United States, giving her hope that her dream of going to school would come true. However, her husband did not support her educational goals.

Despite that lack of support, Karimova learned English and obtained her GED, and she eventually took her two children and left her husband. While raising two daughters as a single mother, she finished her college prep classes and Christian Women job courses and graduated from Tyler Junior College with Magna Cum Laude and the University of Texas at Tyler this past spring.



"My name is Indira Karimova, and I am the winner of the amazing 2019 Beta Alpha Psi's (BAP) Medal Inspiration Award, sponsored by AICPA. Receiving this award showed me that hard work and dedication does pay off, no matter what the circumstance is. Most importantly, being a part of BAP and being the winner of this honor award, proved to my daughters that their mom's commitment to her dream has been honored. I want them to see that they can do anything they put their minds to.

From the bottom of my heart, I would like to again thank BAP and the AICPA team for choosing me to be the recipient of this great honor. I never thought that, at the age of 32, my dream of getting a college education would come true, as well as the opportunity to be a part of BAP. I believe this award will benefit me and encourage me to continue my education and become a CPA.

Lastly, because of this award, I was able to go to annual meeting, visit Chicago, and meet great people. At the conference, inside my heart I said to myself, 'one day my daughters or maybe my grandkids will be sitting in one of those seats, and they will be part of BAP. They will remember that their mom or grandma was the first person who opened the door to BAP for them, and she was the winner of the Medal Inspiration Award.'

— Indira Karimova

PRESIDENT'S AWARD

Margaret Fiorentino

Executive Director of Beta Alpha Psi



“I am beyond grateful to have been recognized for the 2019 President’s Award. I look forward to continuing to serve the students, faculty, board, chapter advocates and the Professional Partners in the pursuit to carry Beta Alpha Psi into the next 100 years.”

— Margaret Fiorentino

OUTSTANDING DEAN AWARD

Raghu Tadepalli, Ph.D.

Elon University

► Dr. Raghu Tadepalli began service as dean of the Martha and Spencer Love School of Business at Elon University in July 2012. During his time at Elon, the Love School of Business was ranked among the country's Top 50 undergraduate business programs by Poets & Quants, launched M.S. in Accounting and M.S. in Management programs, established the Center for Organizational Analytics, achieved AACSB re-accreditation in 2014 and 2019, and grew by 52% over a six-year period. Prior to Elon, Dr. Tadepalli served as Murata Dean and Professor of Marketing in the F.W. Olin Graduate School of Business at Babson College and dean of the Graduate School and associate dean in the Williams College of Business at Xavier University. He earned his doctorate from Virginia Tech and MBA from Arizona State University.



“The students in our Lambda Xi chapter of Beta Alpha Psi make us proud with the work they do both in the university and in the community. It is an honor to be nominated by them for the Outstanding Dean award and to be selected to receive the award. I thank Dr. Eric Jack and the members of selection committee for this honor. I have the privilege of working with an outstanding group of faculty and staff, all of whom are devoted to the success of our students and our Beta Alpha Psi chapter helps show our students at their very best.”

— Raghu Tadepalli

OUTSTANDING FACULTY ADVISOR WINNERS

Sponsored by RSM US LLP since 2007

Sandra Cereola, Ph.D.

James Madison University
Eta Delta Chapter



"I wish to thank Beta Alpha Psi (BAP) for honoring me with the one of the 2019 BAP Outstanding Faculty Advisor Awards. I have been a BAP faculty advisor for over 15 years at James Madison University (JMU) and it has been a labor of love. Why? Because I get to advise some of the best and brightest students in the College of Business and watch them grow not only academically but also professionally."

— Sandra Cereola

Connie McKnight

University of Central Arkansas
Theta Lambda Chapter



"Wow! It was an honor to receive the Beta Alpha Psi Outstanding Faculty Advisor Award. I am grateful to be a part of this amazing organization. I know we are making a difference in the lives of many students."

— Connie McKnight

Cathy Miller, Ph.D.

University of Michigan Flint
Eta Xi Chapter



"I am so honored to receive the OFAA. I consider it a lifetime achievement award."

— Cathy Miller

OUTSTANDING FACULTY ADVISOR WINNERS

Sponsored by RSM US LLP since 2007

Debbie Pike, CPA

Saint Louis University
Zeta Nu Chapter



"A faculty advisor of a Beta Alpha Psi chapter knows that they will be rewarded by working with great students. One of the most unexpected benefits of serving, however, has been the privilege of interacting with so many wonderful faculty advisors. To be honored at the annual meeting amongst so many great peers, made me speechless and is a memory I will always cherish."

— Debbie Pike

T.S. Amer, Ph.D.

Northern Arizona University
Delta Upsilon Chapter



"I am thrilled and honored to have received recognition as an outstanding faculty advisor. I know how much effort my colleagues who serve as faculty advisors invest in their students so to be acknowledged among such a group is also humbling."

— T.S. Amer

Patricia Gaukel

University of South Florida
St. Petersburg
Mu Gamma Chapter



"Receiving the Faculty Adviser of the Year award at the 100th-anniversary convention of Beta Alpha Psi was an experience that I will always remember. We were able to bring eight students from our small chapter to Chicago and sharing the award with them meant a lot to me. Our chapter started with just 11 students only 12 years ago, and I have enjoyed watching the students mature, grow professionally and learn to give back to the school and community. The award is especially meaningful to me because I served as the chapter President when I was in college many years ago. I still keep in touch with several Beta Alpha Psi chapter members from my college days. Beta Alpha Psi has been a lifelong presence in my life!"

— Patricia Gaukel

VITA AWARDS

- The **Volunteer Income Tax Assistance (VITA) Program** offers free tax help to people who make \$50,000 or less and need assistance in preparing their own tax returns.
- This is an excellent opportunity for Beta Alpha Psi chapters to gain exposure on campus and in the community, while also gaining valuable practical experience in income tax preparation.

RETURN PREPARATION

San Francisco State University
University at Buffalo
University of Massachusetts Amherst
Brigham Young University
Creighton University
California State University Fresno

Boise State University
Gonzaga University
The University of Tampa
University of Montana
Idaho State University
California State University Chico

Truman State University
University of Connecticut
Utah Valley University
Ohio Northern University
The University of Akron
University of Southern California

FACILITATED SELF-ASSISTANCE

Brigham Young University
University of Utah

Boise State University
University of South Florida

VOLUNTEERISM

Brigham Young University
Indiana University
Boise State University

Gonzaga University
University of Missouri Kansas City
San Francisco State University

University at Buffalo
University of Massachusetts Amherst
Creighton University

1040NR PREPARATION

University of Massachusetts Amherst
University of Denver
Indiana University

Ohio Northern University
Colorado State University
Idaho State University

Utah Valley University
The University of Akron

REGIONAL

Rocky Mountain – 50% participation

SUPERIOR

University of Massachusetts at Amherst
California State University Long Beach

University at Buffalo
Brigham Young University

San Francisco State University

BEST PRACTICES

Sponsored by Deloitte since 2001

- ▶ The Best Practices competitions give members a chance to present their expertise on one of the topics for the year. The Best Practices topics for 2019 included: Roots, Branches and Shade.
- ▶ Deloitte LLP Professional Partner Representative Scott McQuillan presented the awards at the Annual Meeting.
- ▶ Each of the winning teams from the nine regional meetings competed at the 2019 Annual Meeting for their winning topic.



Roots 1st Place—Bradley University



Roots 2nd Place—Washington State University Vancouver



Roots 3rd Place—University of Technology Sydney

ROOTS

FIRST PLACE Bradley University, Zeta Lambda Chapter

SECOND PLACE..... Washington State University Vancouver, Nu Theta Chapter

THIRD PLACE..... University of Technology Sydney, Upsilon Tau Sigma Chapter



Branches 1st Place—University of Technology Sydney



Branches 2nd Place—Towson University



Branches 3rd Place—University of Central Arkansas

BRANCHES

FIRST PLACE University of Technology Sydney, Upsilon Tau Sigma Chapter

SECOND PLACE Towson University, Iota Zeta Chapter

THIRD PLACE..... University of Central Arkansas, Theta Lambda Chapter



Shade 1st Place—Missouri State University



Shade 2nd Place—Portland State University



Shade 3rd Place—Old Dominion University

SHADE

FIRST PLACE Missouri State University, Theta Pi Chapter

SECOND PLACE Portland State University, Epsilon Alpha Chapter

THIRD PLACE..... Old Dominion University, Zeta Pi Chapter

2019 Best Practices Regional Meeting Winners

ROOTS

REGION	SCHOOL	CHAPTER NAME
Western	California State University Northridge	Epsilon Chi
Southeast	Elon University	Lambda Xi
Southwest	University of Houston	Gamma Delta
Atlantic Coast	Virginia Commonwealth University	Epsilon Zeta
Missouri Valley	Missouri State University	Theta Pi
Midwest	Bradley University	Zeta Lambda
Rocky Mountain	University of Denver	Alpha Zeta
Northwest	Washington State University Vancouver	Nu Theta
Oceania	University of Technology Sydney	Upsilon Tau Sigma

BRANCHES

REGION	SCHOOL	CHAPTER NAME
Western	University of Nevada Las Vegas	Theta Omicron
Southeast	Florida International University	Eta Iota
Southwest	University of Central Arkansas	Theta Lambda
Atlantic Coast	Towson University	Iota Zeta
Missouri Valley	Missouri State University	Theta Pi
Midwest	Youngstown State University	Kappa Xi
Rocky Mountain	University of Colorado Boulder	Nu
Northwest	Seattle University	Delta Eta
Oceania	University of Technology Sydney	Upsilon Tau Sigma

SHADE

REGION	SCHOOL	CHAPTER NAME
Western	San Diego State University	Beta Eta
Southeast	Florida Atlantic University	Eta Tau
Southwest	University of Arkansas	Alpha Iota
Atlantic Coast	Old Dominion University	Zeta Pi
Missouri Valley	Missouri State University	Theta Pi
Midwest	Western Michigan University	Gamma Rho
Rocky Mountain	Brigham Young University	Gamma Alpha
Northwest	Portland State University	Epsilon Alpha
Oceania	University of Technology Sydney	Upsilon Tau Sigma

EY INCLUSIVE LEADERSHIP AWARDS

Sponsored by EY since 2007

- ▶ An inclusive work environment that values and leverages the unique differences of a diverse team is critical for the future success of the global business community. The leadership at EY fully understands the importance of an inclusive environment that values the contributions of everyone. The firm believes that a key element of effective teaming is the diversity of team members of different backgrounds and perspectives. Highly effective leaders are those who are experienced in leading diverse teams.
- ▶ EY also believes that it is important for future leaders of the business community to have a great appreciation and understanding of how to be a successful team in a diverse and inclusive environment.
- ▶ Chapters submit a written proposal on what diversity means to their chapter and its importance in the professional world. In their submission, chapters must also include a plan of action to make an impact at the chapter level, as well as strategies that may contribute to the overall impact on the diversity in their school of business.
- ▶ EY Professional Partner Representative Paige Sacks presented the awards.

WINNERS

1st place	The University of Sydney	Lambda Omega Chapter
2nd place	Stonehill College	Mu Omega Chapter
3rd place	Grand Valley State University	Kappa Beta Chapter
3rd place	University of North Carolina at Charlotte	Eta Alpha Chapter
3rd place	Kent State University	Beta Psi Chapter



The University of Sydney



Stonehill College



Grand Valley State University



University of North Carolina at Charlotte



Kent State University

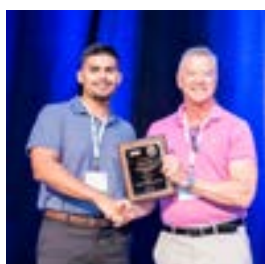
GOLD CHALLENGE

Sponsored by KPMG LLP and the KPMG Foundation since 2009

- ▶ Beta Alpha Psi recognizes that many chapters often go above and beyond what is required to become a Superior Chapter. In an effort to reward these chapters, the Gold Challenge competition provides an annual award of \$2,500 to up to 10 chapters.
- ▶ The Gold chapter status is the highest award level a chapter can receive. Only a limited number of chapters can be awarded the Gold chapter status within one academic year. The award is given to chapters that continually demonstrate and exemplify the highest values of Beta Alpha Psi: leadership, scholastic success, lifelong learning and development, service, and ethical behavior.
- ▶ Eligible chapters are required to submit a five-minute video presentation that explains and/or demonstrates why their chapter deserves the KPMG Gold Challenge award.
- ▶ KPMG LLP Professional Partner Representative Blane Ruschak presented the awards.

WINNERS

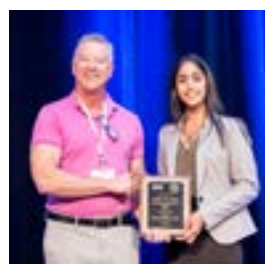
University of Texas at Arlington	Gamma Phi Chapter
Bradley University	Zeta Lambda Chapter
University of Technology Sydney	Upsilon Tau Sigma Chapter
Florida International University	Eta Iota Chapter
The University of Sydney	Lambda Omega Chapter
Western Illinois University	Zeta Beta Chapter
University of Alabama at Birmingham	Delta Chi Chapter
University of South Florida	Delta Gamma Chapter
University of Nevada Las Vegas	Theta Omicron Chapter



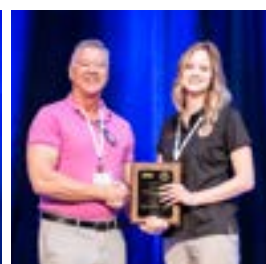
University of Texas at Arlington



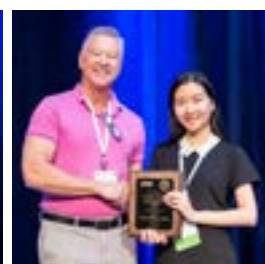
Bradley University



University of Technology Sydney



Florida International University



The University of Sydney



Western Illinois University



University of Alabama at
Birmingham



University of South Florida



University of Nevada Las Vegas

GRANT THORNTON ETHICS AWARDS

Sponsored by Grant Thornton LLP since 2010

- ▶ The purpose of this award is to help encourage ethical behavior throughout the accounting, finance and information technology professions. The business world has experienced the ethical failures of many individuals and organizations in the profession, and these actions have had detrimental and lasting effects on the economy and individual investors and have damaged the reputation of these professions. It is a core value of Beta Alpha Psi to encourage ethical behavior.
- ▶ One way to encourage this behavior is to examine difficult situations demanding ethical responses and by recognizing the resulting exemplary ethical behavior by individuals and/or organizations in the professions, government, business, academia and not-for-profits.
- ▶ Chapters submit an abstract for a planned project that encourages ethical behavior and a summary of the outcomes and an overall assessment after the project is completed. Grant Thornton LLP Professional Partner Representative Tony Fuller presented the awards.

WINNERS

The University of Sydney The University of Technology Sydney	Lambda Omega Chapter Upsilon Tau Sigma Chapter
Washington State University Vancouver	Nu Theta Chapter
Arizona State University	Beta Tau Chapter
Portland State University	Epsilon Alpha Chapter



The University of Sydney, Lambda Omega Chapter/The University of Technology Sydney, Upsilon Tau Sigma Chapter



Washington State University Vancouver, Nu Theta Chapter



Arizona State University, Beta Tau Chapter



Portland State University, Epsilon Alpha Chapter

PROJECT RUN WITH IT

Sponsored by Moss Adams LLP since 2008

- ▶ Project Run With It involved 95 Beta Alpha Psi chapter members working together during the Annual Meeting to develop solutions to real-life business problems of actual not-for-profit (NFP) organizations.
- ▶ The students work in 24 teams of four and have about one day to develop a formal presentation showcasing their solution to the business issues the NFPs presented in their “request for proposal” for consulting services.
- ▶ Before the Annual Meeting, the NFP agencies provide background information and during the meeting are available to answer the participating students’ questions.
- ▶ Presented by Elizabeth Dollar from Moss Adams LLP.

WINNERS:



THE VOLUNTEER CENTER: TEAM A-4

Drew Isennock, Loyola University Maryland	Eta Upsilon Chapter
Rhys Jennings, The University of Sydney	Lambda Omega Chapter
Emma Kolar, Grand Valley State University	Kappa Beta Chapter
Kira Wolak, Florida Atlantic University	Eta Tau Chapter



PREVENT BLINDNESS: TEAM B-5

Ecaterina Botten, University of Wyoming	Delta Alpha Chapter
Reed Carlson, Southeast Missouri State University	Mu Xi Chapter
Justyna Filipkowski, Pace University	Iota Lambda Chapter
Jenna Wilson, University of Arkansas	Alpha Iota Chapter



LINK UNLIMITED SCHOLARS: TEAM C-4

Jenifer Mant, Boise State University	Zeta Psi Chapter
Clay Mimbs, University of North Georgia	Nu Gamma Chapter
Jose Moreno, Louisiana Tech University	Alpha Chi Chapter
Juliet Polisena, Ohio University	Alpha Kappa Chapter



EDUCATIONAL FOUNDATION FOR WOMEN IN ACCOUNTING: TEAM D-2

Brian Ferguson, Boise State University	Zeta Psi Chapter
Victor Evans, Middle Tennessee State University	Zeta Gamma Chapter
Alexander Larson, University of Nebraska at Omaha	Gamma Kappa Chapter
Nicole Wise-Pruitt, University of Central Arkansas	Theta Lambda Chapter

SUPERIOR AND DISTINGUISHED CHAPTERS

To qualify as superior or distinguished, each chapter must report a designated amount of Reaching Out Activities (ROA) and each chapter candidate/member must have a certain number of professional and service hours, as set forth in the Program for Chapter Activities. Each Superior chapter receives a monetary award of \$500 from KPMG LLP and the KPMG Foundation.

SUPERIOR WINNERS

Appalachian State University

Arizona State University

Auburn University

Ball State University

Bentley University

Boise State University

Bowling Green State University

Brigham Young University

California State University East Bay

California State University Fresno

California State University Fullerton

California State University Long Beach

California State University Los Angeles

California State University Northridge

California State University Sacramento

Case Western Reserve University

Central Michigan University

Cleveland State University

Colorado State University

Creighton University

Deakin University

Eastern Illinois University

Eastern Michigan University

Elon University

Emporia State University

Florida Atlantic University

Florida Gulf Coast University

George Mason University

Georgia Southern University

Gonzaga University

Grand Valley State University

Hofstra University

Idaho State University

Iowa State University

Jacksonville State University

James Madison University

Kansas State University

Kennesaw State University

Kent State University

Long Island University Post

Louisiana State University

Louisiana Tech University

Loyola University Maryland

Manhattan College

Marshall University

Middle Tennessee State University

Minnesota State University Mankato

Mississippi State University

Missouri State University

Monash University

Murray State University

New Mexico State University

North Carolina A&T State University

Northern Arizona University

Northern Illinois University

Oakland University

Ohio Northern University

Ohio University

Old Dominion University

Oregon State University

Pace University

Portland State University

Quinnipiac University

Saint Louis University

Salisbury University

Sam Houston State University

Samford University

San Diego State University

San Francisco State University

Seattle University

Southeast Missouri State University

Southeastern Louisiana University

Southern Illinois University at
Carbondale

St. John's University Staten Island

Stephen F. Austin State University

Stetson University

Stonehill College

Suffolk University

SUNY Oswego

Temple University

Tennessee Tech University

Texas State University

The University of Akron

The University of Alabama

The University of Memphis

The University of New Mexico

The University of Southern Mississippi

The University of Tampa

Towson University

Truman State University

University at Buffalo

University of Arizona

SUPERIOR AND DISTINGUISHED CHAPTERS

University of Arkansas

University of Arkansas at Little Rock

University of Arkansas Fort Smith

University of Central Arkansas

University of Central Florida

University of Florida

University of Hartford

University of Hawaii Manoa

University of Idaho

University of Iowa

University of Kentucky

University of Louisiana at Lafayette

University of Louisiana at Monroe

University of Massachusetts Amherst

University of Massachusetts Dartmouth

University of Miami

University of Michigan Dearborn

University of Mississippi

University of Missouri St. Louis

University of Nebraska at Omaha

University of Nevada Reno

University of New Orleans

University of North Alabama

University of North Carolina at Charlotte

University of North Carolina at Greensboro

University of North Georgia

University of Northern Colorado

University of Notre Dame

University of Oregon

University of Pittsburgh

University of San Diego

University of South Carolina Upstate

University of South Dakota

University of South Florida St. Petersburg

University of Southern California

University of Southern Indiana

University of Tennessee at Knoxville

University of Texas at El Paso

University of Toledo

University of Utah

University of Washington

University of Washington Bothell

University of West Florida

University of Wisconsin Eau Claire

University of Wisconsin La Crosse

University of Wisconsin Milwaukee

University of Wisconsin Oshkosh

University of Wisconsin Whitewater

University of Wyoming

Utah State University

Valdosta State University

Virginia Commonwealth University

Washington State University

Washington State University Vancouver

Weber State University

West Chester University

Western Kentucky University

Western Michigan University

Western Washington University

Wichita State University

Wright State University

Youngstown State University

DISTINGUISHED WINNERS

Auburn University at Montgomery

Central Washington University

Clemson University

Coastal Carolina University

Drake University

Eastern Washington University

Fairfield University

Florida State University

Fordham University

Fort Lewis College

Georgia State University

Ithaca College

Lamar University

Marist College

Marquette University

Oklahoma State University

Robert Morris University

San Jose State University

Siena College

University of Connecticut

University of Dayton

University of Georgia

University of Missouri Kansas City

University of Montana

University of Nebraska Lincoln

University of North Texas

University of Portland

University of San Francisco

University of South Alabama

University of Tennessee at Chattanooga

University of Texas at Tyler

University of the Pacific

University of Tulsa

Virginia Tech

Washington University in St. Louis

PAST PRESIDENTS

Term	Name	Affiliation	Term	Name	Affiliation
1919–1924	Hiram T. Scovill	University of Illinois	1978–1979	Thomas J. Burns	The Ohio State University
1924–1927	Eric L. Kohler	University of Illinois	1979–1980	James W. Patillo	Indiana University, South Bend
1927–1929	A.C. Littleton	University of Illinois	1980–1981	Joyce C. Dean	Baylor University
1929–1930	William E. Cox	University of Washington	1981–1982	Henry R. Anderson	California State University, Fullerton
1931–1932	Jacob B. Taylor	The Ohio State University	1982–1983	Jack E. Kiger	University of Tennessee, Knoxville
1932–1933	F.W. Woodbridge	University of Southern California	1983–1984	Richard W. Metcalf	University of Nebraska at Lincoln
1933–1934	John T. Madden	New York University	1984–1985	David E. Tinius	Seattle University
1935–1936	Charles F. Schlatter	University of Illinois	1985–1986	Richard J. Murdock	The Ohio State University
1936–1937	C. Aubrey Smith	University of Texas at Austin	1986–1987	Joe R. Fritzemeyer	Arizona State University
1937–1938	H.J. Ostlund	University of Minnesota	1987–1988	Jan R. Williams	University of Tennessee, Knoxville
1938–1939	W.E. Karrenbrock	University of California	1988–1989	William R. Welke	Western Michigan University
1939–1940	Fayette H. Elwell	University of Wisconsin	1989–1990	Donald L. Tang	Portland State University
1940–1941	Herman C. Miller	The Ohio State University	1990–1991	Larzette G. Hale	Brigham Young University
1941–1942	George E. Bennett	Syracuse University	1991–1992	H. Ronald Pitt	Northern Arizona University
1942–1947	James McConahey	University of Washington	1992–1993	Howard P. Sanders	University of South Carolina
1947–1948	Hazen W. Kendrick	University of Colorado at Boulder	1993–1994	F. Eugene Butts	Appalachian State University
1948–1949	Thomas M. Dockerson	Case Western Reserve University	1994–1995	Clifford Skousen	Utah State University
1949–1950	William E. Dickerson	The Ohio State University	1995–1996	Frederick Richardson	Virginia Tech University
1950–1951	Gould L. Harris	New York University	1996–1997	Penelope Yunker	Western Illinois University
1951–1952	John Arch White	University of Texas at Austin	1997–1998	Willard Galliat	Loyola University Chicago
1952–1953	C.C. Staehling	University of California	1998–1999	Sam Vitkoski	BDP Seidman, LLP
1953–1954	S.M. Wedeberg	University of Maryland	1999–2000	Bernard J. Milano	KPMG LLP
1954–1955	J.C. Gibson	University of Wisconsin	2000–2001	Diane D. Pattison	University of San Diego
1955–1956	A.J. Penz	University of Alabama	2001–2002	W. Steve Albrecht	Brigham Young University
1956–1957	Wayne E. Shroyer	University of Denver	2002–2003	Dennis R. Reigle	Arthur Andersen
1957–1958	William B. Jencks	The Ohio State University	2003–2004	T. Sterling Wetzel	Oklahoma State University
1958–1959	Willard E. Stone	University of Pennsylvania	2004–2005	Donna Street	University of Dayton
1959–1960	Nolan E. Williams	University of Arkansas	2005–2006	Karen Pincus	University of Arkansas
1960–1961	Robert H. Van Voorhis	Louisiana State University	2006–2007	Kenneth Bouyer	Ernst & Young LLP
1961–1962	Herbert E. Miller	Michigan State University	2007–2008	Stephanie Bryant	University of South Florida
1962–1963	C. Rollin Niswonger	Miami University	2008–2009	Nancy B. Nichols	James Madison University
1963–1964	Emerson Henke	Baylor University	2009–2010	Andrew Bailey	Grant Thornton LLP
1964–1965	Julius Roller	University of Washington	2010–2011	Teresa Conover	University of North Texas
1965–1966	Vern H. Vincent	West Virginia University	2011–2012	Mary Stone	The University of Alabama
1966–1967	Wilton T. Anderson	Oklahoma State University	2012–2013	Blane Ruschak	KPMG LLP
1967–1968	Leon E. Hay	Indiana University	2013–2014	Jan Taylor Morris	Sam Houston State University
1968–1969	Vern E. Odmark	San Diego State University	2014–2015	Kevin Stocks	Brigham Young University
1969–1970	Harvey E. Donley	Bowling Green State University	2015–2016	Shawn Harter	Fifth Third Bank
1970–1971	Charles W. Taylor	University of Mississippi	2016–2017	Merle Hopkins	University of Southern California
1971–1972	Robert S. Wasley	University of Colorado at Boulder	2017–2018	Sandra Richtermeyer	University of Massachusetts, Lowell
1972–1973	Harold L. Royer	University of Miami	2018–2019	Alexandra Miller	Alexandra L. Miller, CPA, PC
1973–1975	Hollis A. Dixon	University of Arizona			
1975–1976	Robert S. Maust	West Virginia University			
1976–1977	Fred J. Mueller	University of Washington			
1977–1978	Doris M. Cook	University of Arkansas			





BETA ALPHA PSI

220 Leigh Farm Road, Durham, NC 27707-8110

Phone: 919.402.4044 | **Fax:** 919.402.4040

Email: bap@bap.org | **Website:** bap.org

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