



Beta Alpha Psi Annual Meeting

August 15-16, 2025, Date and Time TBD

Alan Rich, Whitley Penn

Edwin Gonzalez, AICPA Foundation

Delivery Method: Group Live

Title: Accounting Wisdom

Session Description:

Alan Rich, Partner with Whitley Penn will share his views of accounting wisdom gained over 39 years working in finance and accounting. Come to hear nuggets of hard-earned wisdom mixed with stories of lessons learned over a lifetime.

Edwin Gonzalez, scholarship and fellowship program manager at the AICPA Foundation, will briefly share information about student financial aid opportunities offered by the American Institute of CPAs Foundation.

Learning Objectives:

- Develop skills and awareness in leadership.
- Develop the art of being grateful.
- Recognize the worth of making a difference in the work you do and the life you lead.
- Develop awareness of the AICPA Foundation resources to reduce educational debt and enhance prospects in accounting.
- Recognize the additional professional development and networking opportunities that may accompany certain scholarships, such as the AICPA Legacy Scholars program.

To register for this event, click [here](#).

To be awarded the full credit hour you must check-in via the Meeting app and complete the CPE Form that is emailed to you following the Meeting.

CPE Information

Attendees can earn up to 1.5 credits. Depending upon length of session

Fields of Study: Personal Development, Non-Technical

Intended Audience: Meeting Attendees

Program Level: Basic

Prerequisites: None

Advance Preparation: None

Refunds and Cancellations:

Cancellations made prior to Sunday, July 13, 2025, will be refunded.

Cancellations received after this date and no-shows will not be refunded. If you encounter an emergency, please contact the conference planner and the request will be forwarded to the Executive Director for refund request review.

For comments and concerns, please contact the AAA Office at (941) 921-7747 or email us at info@aaahq.org.

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