

Forward Together
Stronger Tomorrow



2026 Annual Accomplishments Report

Beta Alpha Psi International





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About **Beta Alpha Psi**

Beta Alpha Psi starts with students—but it doesn't stop there.

Across more than 300 chapters worldwide, students, faculty, and professional partners come together to do something that matters: prepare leaders who will strengthen the accounting, finance, and business technology professions.

That preparation isn't theoretical. It happens in real time.

Members lead service efforts, work alongside professionals, and take what they're learning beyond the classroom. They show up in their communities through tax assistance and outreach. They build relationships that shape their careers. And they begin to understand what it means to carry responsibility in a profession built on trust. This is the Beta Alpha Psi experience; high standards, real expectations, and a shared commitment to doing the work the right way.

Each year, thousands of chapter-led activities bring that commitment to life. The result is more than experience. It's impact that reaches beyond campus, strengthening communities and reinforcing the future of the profession.

We're continuing to grow that impact by expanding opportunities, deepening connections, and opening more doors for the next generation.

Forward Together. Stronger Tomorrow.

*To review the Beta Alpha Psi
audited financial statements
visit BAP.org.*





FORWARD TOGETHER. STRONGER TOMORROW

Letter from the President

As my term as President ends, I am filled with gratitude, pride, and optimism for the future of Beta Alpha Psi (BAP). Serving in this role has been an incredible honor, and I am deeply thankful for the trust, support, and commitment you have shown throughout this journey.

Our theme, “Forward Together. Stronger Tomorrow.” was more than a phrase. It represented our shared commitment to becoming stronger, more connected, more welcoming, and better prepared for the future. The progress we made was possible because we worked together—with a common purpose and a willingness to listen, serve, and act.

One of the most meaningful accomplishments of this term was the creation of four task forces focused on areas critical to our continued success. Each brought people together to address important priorities and turn ideas into meaningful action.

Membership Experience

We focused on strengthening the experience of every member and helping individuals feel welcomed, valued, engaged, and connected to Beta Alpha Psi. Through this work we:

- Added affinity groups to the midyear and annual meetings.
- Introduced a faculty research and teaching track to the midyear and annual meetings.
- Included a talent show and a yoga session to the annual meeting.
- Included a dedicated space for our faculty advisors at the annual meeting.
- Held virtual meetings with chapter presidents and faculty advisors during the year.



Dr. Raymond Elson, CPA/CITP, CGMA
Associate Dean and Professor of Accounting
Valdosta State University



Beta Alpha Psi moves forward because our members believe in its mission and are willing to contribute their time, talents, ideas, and energy.”

Letter from the **President, continued.**

Membership Expansion and Retention

We focused on growing our membership while also strengthening the relationships and experiences that encourage members to remain active and involved. Through this work, we:

- Amended the bylaws to expand the accreditations that are accepted for membership.
- Introduced the “Emerging Scholars Program” for two-year and community colleges.

Outreach

We focused on expanding our presence, building relationships within the broader community, and helping others understand the value and impact of Beta Alpha Psi. Through this work, we enhanced the functionality of the Alumni & Member Network (AMN).

Financial Stability

We focused on strengthening our financial foundation, promoting responsible stewardship, and positioning Beta Alpha Psi for long-term sustainability. Through this work, we

- Reduced the size of the Board of Directors from 13 members to 9 through a phased approach.
- Eliminated the in-person January board meeting.
- Replaced the President’s dinner with a reception for the 2026 annual meeting.

These task forces represent more than committees or initiatives. They show what’s possible when we identify challenges, bring people together, and turn shared ideas into action. Their work has established a strong foundation that future leaders and members can continue to build upon.

As I reflect on this term, I am reminded that an organization does not move forward because of one person. It moves forward because its members believe in its mission and are willing to contribute their time, talents, ideas, and energy. I am especially proud of the many individuals who stepped forward to lead, participate, volunteer, and support these efforts.

Our work is not finished, and that is a good thing. There is tremendous opportunity ahead. We can build on this progress by continuing to grow, improve the member experience, expand our reach, strengthen our financial future, and deepen the connections that make BAP special.



As I pass the responsibility of leadership to the next president, Mike Brown, I do so with confidence and enthusiasm. I encourage each of you to remain engaged, support those who step into leadership, and continue asking: How can we move forward together?

As we continue moving forward with purpose, commitment, and a spirit of service, I have no doubt that our strongest days are ahead.

Thank you for the privilege of serving as your president and for the confidence and encouragement you have given me. Most importantly, thank you for being part of BAP. It has been a true honor to serve alongside you.

Raymond J. Elson

 Let us continue to move forward together, building a stronger BAP for tomorrow.”

Board of Directors



Dr. Raymond Elson
CPA/CITP, CGMA
President



Michael Brown, CPA,
CMA, CIA, CSCA, CGMA
President-Elect



Dr. Patricia Poli, CPA
Past President



Dr. Brian McGuire
Director of
Administration



**Dr. Mehmet C.
Kocakulah**
Director of Global
Activities



**Lindsay Patterson, CIA,
CPA**
At-Large Director



Paul Short, CPA
At-Large Director of
Business, Technology &
Analytics



Kelly Rath, SHRM-SCP
Professional Partners
Chair



Sarah Jordan
Professional Partners
Chair-Elect



Tammy Perri, CPA
3rd-Year Chapter
Advocate



Dr. Amelia Hart, CPA, CGMA
3rd-Year Chapter
Advocate



Chad Kelsey
3rd-Year Alumni
Advocate



Amber Young, MSBA
2nd-Year Alumni
Advocate

Chapter Advocates



Dr. Amelia Hart CPA, CGMA
3rd-Year Chapter Advocate
Southeast Region



Dr. Connie McKnight, CPA
1st-Year Chapter Advocate
Southwest Region (returning)



Avneet Nagra
1st-Year Chapter Advocate
Atlantic Coast Region (returning)



Tammy Perri, CPA
3rd-Year Chapter Advocate
Western/Northwest Regions



Dr. Fred Ng
3rd-Year Chapter Advocate
Oceania Region



Dr. Kirsten M. Rosacker, CPA
2nd-Year Chapter Advocate
Rocky Mountain/Missouri Valley Regions



Dr. Jason Stanfield, CPA, MBA
2nd-Year Chapter Advocate
Midwest Region

Alumni Advocates



Chad Kelsey
3rd-Year Alumni Advocate



Amber Young, MSBA
2nd-Year Alumni Advocate



Jacinta Lidonni
1st-Year Alumni Advocate

Mid-Year Representatives



Savanna Buntin
Mid-Year Representative



Gisela Cortez
Mid-Year Representative



Adyant Modi
Mid-Year Representative



Madeline Townsend
Mid-Year Representative

Executive Office



Margaret Fiorentino
Executive Director



Lisa Wicker, MBA
Manager, Chapter Services



Tricia Weston
Senior Marketing Coordinator

Professional Partners

Beta Alpha Psi's Professional Partners include many of the profession's most respected organizations. During 2025–2026, they invested \$400,000 in Beta Alpha Psi programs and students while sharing their expertise through educational sessions, competitions, and other programs that help members explore career paths, build professional skills, and connect with the profession.

Their financial support and personal involvement expand opportunities across our network, strengthen chapters, and ensure members graduate not only prepared for what's next, but connected to the people and organizations shaping the future of accounting, finance, business technology, and analytics.



\$400,000

Invested by Beta Alpha Psi Professional Partners in 2025-2026

The Professional Partner Network

Firms and Industry

Andersen	MYOB
Aprio	PwC
Baker Tilly	Protiviti Inc.
BDO USA, LLP	RSM US LLP
CBIZ CPAs P.C.	Wipfli LLP
Deloitte LLP	Withum
EY LLP	Xero
Fifth Third Bank	
Grant Thornton LLP	
KPMG LLP	

Professional Education and Exam Providers

Becker Professional Education
Gleim Exam Prep
UWorld

Associations and Not-for-Profits

Accounting & Financial
Women's Alliance (AFWA)
AGA
American Accounting Association (AAA)
American Institute of CPAs (AICPA)
Center for Audit Quality (CAQ)
Chartered Accountants Australia and New
Zealand (CAANZ)
CPA Australia
Educational Foundation for Women in
Accounting (EFWA)
Graduate Management Admission Council
(GMAC)
Institute of Management Accountants (IMA)
NASBA Center for the Public Trust
The Institute of Internal Auditors (IIA)
The PhD Project

State Societies

Alabama Society of CPAs (ASCPA)
California Society of Certified
Public Accountants (CalCPA)
Florida Institute of CPAs (FICPA)
Maryland Association of Certified Public
Accountants (MACPA)
New Jersey Society of Certified Public
Accountants (NJCPA)
North Carolina Association of Certified
Public Accountants (NCACPA)
Texas Society of Certified Public
Accountants (TXCPA)
Washington Society of Certified Public
Accountants (WACPA)



2025-2026 Strategic Priorities

Strengthen the Membership Experience

We worked to make the BAP experience more valuable, welcoming and accessible through stronger resources, guidance and opportunities to connect. New offerings at the mid-year and annual meetings included affinity groups, a faculty research and teaching track, dedicated space for faculty advisors, and additional wellness and social activities. We also held virtual meetings with chapter presidents and faculty advisors and piloted an opportunity for students attending meetings to share their résumés with Professional Partners.

Support Membership Expansion and Retention

We worked to identify and address barriers to establishing new domestic and international chapters while strengthening support for existing chapters. This included expanding accreditation eligibility and establishing the Emerging Scholars program for two-year schools and community colleges.

Improve Outreach and Engagement

We focused our outreach on strengthening connections with alumni. Enhancements to the Alumni & Member Network (AMN) made it easier to join and connect with BAP members around the world. We organized Alumni Representative roles as Alumni Task Force Leaders, expanding their focus beyond meeting participation to include regional initiatives. We also introduced an Alumni & Member Network affinity group at the annual meeting and began strengthening communication between Alumni Advocates and faculty advisors.

Beta Alpha Psi Activity

2,396	Reaching Out Activities (ROA)
4,397	Professional Activities
1,756	Service Activities
9,000+	Free Tax Returns Prepared through the IRS VITA Program
223	Chapters held at least one Essential Skills session

Strengthen Third-Party Relationships

We strengthened relationships with external partners that support BAP’s programs, operations and long-term direction. This work included reviewing vendor contracts and insurance policies and renewing our agreement with the American Accounting Association for five years.

Build Long-Term Financial Sustainability

We strengthened BAP’s financial foundation by reviewing sponsorship and fee structures and improving stewardship of organizational funds. Changes to Board structure and meeting operations also helped control expenses. These efforts support continued investment in members, chapters, and programs while positioning BAP for the future.



FORWARD TOGETHER. STRONGER TOMORROW.

2026 Mid-Year Meetings

Orlando, Florida February 20-21

Co-host Chapters

University of Louisiana at Lafayette, Kappa Theta chapter

University of South Florida, Delta Gamma chapter

Keynote Speaker

James Hansen, CPA, Chief Financial Officer
Keel Digital Solutions

Best Practices Winners

Collaboration & Unity

1st Place - University of Central Florida, Epsilon Gamma chapter

2nd Place – University at Buffalo, Zeta Theta chapter

3rd Place – The University of Mississippi, Alpha Theta chapter

Innovation & Progress

1st Place – Pace University, Iota Lambda chapter

2nd Place – The University of Tampa, Lambda Beta chapter

3rd Place – Florida Atlantic University, Eta Tau chapter

Sustainability

1st Place – University of Arkansas, Alpha Iota chapter

2nd Place – The University of Tampa, Lambda Beta chapter

3rd Place – University of South Florida, Delta Gamma chapter

Cincinnati, Ohio March 6-7

Co-host Chapters

University of Cincinnati, Alpha Sigma chapter

Ohio Northern University, Mu Delta chapter

Keynote Speaker

Erin M. Brzezinski, Vice President and Controller
Marathon Petroleum Corporation

Best Practices Winners

Collaboration & Unity

1st Place – Ohio Northern University, Mu Delta chapter

2nd Place – Indiana University East, Omicron Zeta chapter

3rd Place – Georgia College & State University, Lambda Phi chapter

Innovation & Progress

1st Place – Fairleigh Dickinson University, Nu Sigma chapter

2nd Place – University of Cincinnati, Alpha Sigma chapter

3rd Place – California State University, Fullerton, Delta Beta chapter

Sustainability

1st Place – Ohio Northern University, Mu Delta chapter

2nd Place – Manhattan University, Lambda Pi chapter

3rd Place – Eastern Illinois University, Theta Omega chapter

San Jose, California March 27-28

Co-host Chapters

San Jose State University, Gamma Xi chapter
University of Nevada Las Vegas, Theta Omicron chapter

Keynote Speaker

William (Bill) Tamblyn, Chief Financial Officer,
Financial Consultant

Best Practices Winners

Collaboration & Unity

1st Place - Seattle University, Delta Eta chapter
2nd Place – University of Denver, Alpha Zeta chapter
3rd Place – University of Nevada Las Vegas, Theta Omicron chapter

Innovation & Progress

1st Place – The University of Alabama, Alpha Beta chapter
2nd Place – University of North Alabama, Xi Zeta chapter
3rd Place – Washington State University, Delta Epsilon chapter

Sustainability

1st Place – University of North Alabama, Xi Zeta chapter
2nd Place – Iowa State University, Iota Beta chapter
3rd Place – Missouri State University, Theta Pi chapter

Sydney, Australia April 8-10

Host Chapter

University of Technology Sydney, Upsilon Tau Sigma chapter

Keynote Speaker

Anthony Matis, General Manager, Strategic Engagement and Development, CA ANZ
Stella Petrou Concha, CEO of Reo Group, Co-Founder of HiveQ

Best Practices Winners

Collaboration & Unity

1st Place - Monash University, Xi Epsilon chapter
2nd Place – The University of Sydney, Lambda Omega chapter
3rd Place – Deakin University, Xi Kappa chapter

Innovation & Progress

1st Place – University of Auckland, The Auckland chapter
2nd Place – Monash University, Xi Epsilon chapter
3rd Place – The University of Sydney, Lambda Omega chapter

Sustainability

1st Place – University of Auckland, The Auckland chapter
2nd Place – Swinburne University of Technology, Xi Sigma chapter
3rd Place – University of Technology Sydney, Upsilon Tau Sigma chapter

A Special Thank You to our Mid-Year Meeting Sponsors

- Baker Tilly
- Becker Professional Education
- Deloitte LLP
- Florida International University School of Business
- Gies College of Business, University of Illinois Urbana-Champaign
- NASBA Center for the Public Trust
- RSM US LLP
- UWorld
- Wipfli Advisory LLC

FORWARD TOGETHER. STRONGER TOMORROW.

2026 Annual Meeting

Baltimore, Maryland July 30 - August 1

Co-Chairs

Dr. Raymond Elson, CPA, CGMA, CITP
President, Beta Alpha Psi
Associate Dean and Professor of Accounting,
Valdosta State University

Joanie Sompayrac, J.D., MAcc, CPA
Professor of Accounting
University of Tennessee at Chattanooga

Under the theme **Forward Together. Stronger Tomorrow**, the 2026 Annual Meeting brought the Beta Alpha Psi community together to connect, compete, and step into what's next, with new programming, fresh energy, and a shared commitment to moving the profession forward.

By the Numbers

700+ Attendees

137 Chapters

3 Countries

43 States

71 Project Run With It (PRWI)
Students

27 Chapters in Best Practices

46 Chapters in Chapter Operations

17 Professional Sessions

Competition & Award Sponsors



Sponsors and Exhibitors





Awards, Competitions and Recognitions

Dr. Giorgio Gotti

Dean of the Robert C. Vackar College of
Business & Entrepreneurship
The University of Texas Rio Grande Valley
Nominated by the Xi Phi Chapter



This award means a great deal to me because it connects directly to the reason I became an educator. I have always believed that our greatest responsibility is to open doors for students and help them believe they belong in rooms they once thought were beyond reach. As dean, seeing that growth up close is the most rewarding part of my work. I am grateful for this recognition, but even more grateful for the students who inspire it every day."

Outstanding Dean Award

Dr. Giorgio Gotti, Dean of the Robert C. Vackar College of Business and Entrepreneurship at the University of Texas Rio Grande Valley, is recognized by the Xi Phi Chapter for his consistent and genuine support of Beta Alpha Psi and accounting students. As a Professor of Accountancy with a global academic background, including studies at Bocconi University in Milan and a Ph.D. from the University of Tennessee, Dr. Gotti brings both an international perspective and a strong focus on student success to his leadership.

Students have directly experienced his impact through expanded opportunities for professional growth. Under his leadership, the college has strengthened partnerships with organizations such as Becker, TXCPA, and local firms, while increasing access to resources that make participation in Beta Alpha Psi more accessible.

Dr. Gotti is also known for his personal engagement with students. He regularly attends chapter events, encourages student leadership, and takes time to connect with members about their goals. His commitment to inclusivity is reflected in moments like delivering bilingual remarks at student events to ensure families feel recognized and included.

Through his leadership, Dr. Gotti has created a culture where accounting students are supported, connected, and prepared for success.

Medal of Inspiration Scholarship Award

Sponsored by AICPA Foundation since 2008



Angela Oronoz, Eta Iota Chapter, Florida International University, is the recipient of the 2026 AICPA Foundation Medal of Inspiration Scholarship Award. She graduated this year with her bachelor's degree in accounting cum laude and will enter Florida International University's Master of Accounting program in fall 2026.

Angela immigrated from Venezuela to the United States at age 16, immediately starting high school as a junior. Arriving with no English or friends, she felt the weight of being far from home while Venezuela faced political and economic collapse. At 17, she worked to help her dad pay bills and cover expenses here in the United States, while supporting family back in her country.

She met those challenges with discipline and resolve, working continuously through high school and college in restaurants, retail, and ultimately as an accounting assistant, applying her coursework in a real professional setting.

Joining Beta Alpha Psi was her turning point. Angela found community, threw herself into the organization, and was elected Vice President of Membership for Spring 2026. Supporting over one hundred members, she mentored new students and deeply inspired her peers.

Her impact is already evident. A fellow student told her, "I joined because of you." Through purposeful leadership and perseverance, Angela became the role model she once needed herself.

Angela Oronoz

Eta Iota chapter

Florida International University



Receiving this award is more than just a material achievement; it reminds me of my roots and the hard work it took to get here. My journey proved that obstacles are temporary and exist to shape who we are meant to become. It symbolizes resilience, breaking our comfort zones, and choosing the hard pathway without fear of extreme difficulties or giving up. This recognition is a reminder to never fear the next chapter of our lives."

Outstanding Faculty Advisor Awards

Sponsored by RSM US LLP since 2007



Timothy Baker, CPA

Lecturer, Craig School of Business
California State University-Fresno

Nominated by the Gamma Omicron chapter



Leslie Blix, PhD

Associate Professor of Accounting
Sam Houston State University
College of Business Administration

Nominated by the Kappa Mu chapter



Receiving the Outstanding Faculty Advisor Award from Beta Alpha Psi is a meaningful honor. To me, it reflects the value of building connections with students, supporting their growth, and helping create opportunities for them to succeed. Working with Beta Alpha Psi has been one of the most rewarding parts of my role, and I am grateful for the dedication, creativity, and enthusiasm of its members. This award inspires me to continue fostering a supportive and engaging environment for students."



While I am honored to receive this award, the true reward has always been the students. Watching them grow, step outside their comfort zones, and succeed professionally has been one of the greatest privileges of my career. This recognition reflects the incredible students and chapter members I've had the opportunity to work with over the years."

Michael J. Bootsma, J.D., LL.M., CPA, CMA
Dean's Teaching Fellow, Teaching Professor
Ivy College of Business
Iowa State University
Nominated by the Iota Beta chapter



Johnna Murray, DBA, CPA, CFE
Associate Teaching Professor
Ed G. Smith College of Business
University of Missouri-St. Louis
Nominated by the Gamma Psi chapter



I would like to thank my Iota Beta students who make the chapter a success and my department chair Dirk Black and my Dean Raj Agnihotri for their support. It is humbling to receive this award since I know so many folks, including the national staff Margaret and Lisa, are doing extraordinary things for BAP students."



I am grateful to the students who have trusted me as their advisor over the years. Their enthusiasm, hard work, and willingness to step outside their comfort zones are what make our chapter successful. While this award has my name on it, it reflects the accomplishments of many students, alumni, employers, and colleagues who have supported our chapter. I am honored to receive this recognition and proud to be part of the Beta Alpha Psi community."



Dr. Susanne O'Callaghan
CPA (Inactive), CIA (Inactive)
Professor of Accounting
Lubin School of Business
Pace University



Receiving this award is humbling. As a faculty advisor, I've watched students grow into confident, principled professionals, and I've had the privilege of helping several universities establish their own chapters from the ground up. This recognition isn't mine alone; it belongs to every student whose curiosity and integrity inspired me to keep showing up. Beta Alpha Psi has given me purpose, community, and hope for our profession's future. I am so grateful for this organization!"

President's Award

Dr. Susanne O'Callaghan is Professor of Accounting at Pace University, where she has served on the faculty for more than three decades. A longtime Beta Alpha Psi faculty advisor, mentor, and national leader, she has guided generations of students while helping the Iota Lambda Chapter earn national recognition for excellence in professional development, leadership, and chapter operations. Her commitment to Beta Alpha Psi extends well beyond the classroom through decades of service to the organization, including leadership roles across the association that have strengthened chapters and supported faculty advisors and students throughout the network.

An accomplished scholar and educator, Dr. O'Callaghan's teaching and research focus on auditing, internal controls, cybersecurity, ethics, and nonprofit organizations. She has published extensively in peer-reviewed journals, is a Gallup Certified Strengths Coach, and has served in leadership and governance roles with nonprofit organizations. She holds a Ph.D. in Accounting from the University of Cincinnati, a Master of Accounting from the University of Nebraska-Lincoln, and a Bachelor of Science in Mathematics from the City University of New York.

KPMG/Bernard J. Milano Lifetime Service Award

Scott McQuillan, Talent Acquisition Director at Deloitte LLP, is the recipient of the 2026 KPMG/Bernard J. Milano Lifetime Service Award. With more than 25 years dedicated to helping students navigate the transition from college to the profession, his career has been defined by a genuine commitment to student development and the belief that strong connections between academia and the profession open doors for the next generation.

That commitment has been equally evident through his service to Beta Alpha Psi, where he has volunteered for more than two decades at the chapter, regional, and international levels. As BAP President in 2021–22, Scott guided the organization through a pivotal period of transition, leading the board in revising the Program for Chapter Activities (PCA) to better measure impact and expand opportunities for chapters and their members. He has extended that same spirit of service to the broader profession through his work on the Board of Directors of the National Association of Colleges and Employers (NACE).

Known for his collaborative leadership and passion for mentoring, Scott has helped strengthen relationships among students, educators, employers, and Professional Partners, expanding opportunities for leadership development and professional growth across generations of members. Beta Alpha Psi is deeply grateful for Scott's decades of service and proud to celebrate him with this well-deserved honor.

Scott McQuillan
Director, Talent Acquisition
Deloitte LLP



It has been a true honor to serve Beta Alpha Psi over the past several decades. I have witnessed firsthand how BAP develops ethical, confident, and capable leaders who go on to make a meaningful impact in their professions and communities. Being part of an organization that serves as a cornerstone in preparing the next generation of business leaders has been one of the most rewarding parts of my life and career, and I am deeply grateful for this recognition.”

Best Practices

Sponsored by Deloitte LLP since 2001

Deloitte.

The Best Practices topics give members a chance to present their expertise on one of the topics for the year.

Each of the winning teams from the four mid-year meetings competed for their winning topic. All U.S. mid-year first, second, and third place teams and all Oceania first and second place teams were invited to present at the 2026 Annual Meeting in Baltimore, MD.

Collaboration & Unity

1st Place	University at Buffalo, Zeta Theta chapter
2nd Place	Georgia College & State University, Lambda Phi chapter
3rd Place	Indiana University East, Omicron Zeta chapter

Innovation & Progress

1st Place	Monash University, Xi Epsilon chapter
2nd Place	Fairleigh Dickinson University, Nu Sigma chapter
3rd Place	University of Auckland, The Auckland chapter

Sustainability

1st Place	University of Auckland, The Auckland chapter
2nd Place	The University of Tampa, Lambda Beta chapter
3rd Place	University of South Florida, Delta Gamma chapter

Elevate Your Leadership Award

Sponsored by EY LLP since 2007



The EY Elevate Your Leadership Award recognizes Beta Alpha Psi chapters that strengthen leadership from within. Through thoughtful initiatives that build collaboration and support professional development, these chapters create ideas that not only benefit their own members but may also inspire others across the organization.

Final Round Winners

First place - Fordham University, Alpha Omega chapter

Second place – Monash University, Xi Epsilon chapter

Third place – Swinburne University of Technology, Xi Sigma chapter

Third place – University of Auckland, The Auckland chapter

Third place – Drake University, Gamma Mu chapter



Platinum Challenge

Sponsored by KPMG LLP since 2009



Sponsored by KPMG LLP, this competition recognizes Beta Alpha Psi chapters that go beyond the requirements of top performance. Through a five-minute video, chapters showcase how their work, including the use of emerging technologies to address community needs, reflects innovation, impact, and the values of Beta Alpha Psi. Platinum Chapter status remains the highest honor a chapter can earn.



Platinum Chapters

Boise State University, Zeta Psi chapter

Florida International University, Eta Iota chapter

Iowa State University, Iota Beta chapter

Monash University, Xi Epsilon chapter

The University of Auckland, The Auckland chapter

The University of Mississippi, Alpha Theta chapter

The University of Sydney, Lambda Omega chapter

University of Central Florida, Epsilon Gamma chapter

University of South Florida, Delta Gamma chapter

University of Tennessee, Knoxville, Alpha Lambda chapter

Gold Chapters

Angelo State University	Omicron Delta
Appalachian State University	Epsilon Kappa
Auburn University	Epsilon Omicron
Auburn University at Montgomery	Xi Gamma
Ball State University	Zeta Omega
Bentley University	Theta Gamma
Bowling Green State University	Alpha Upsilon
Bradley University	Zeta Lambda
California State University - East Bay	Epsilon Psi
California State University - Northridge	Epsilon Chi
California State University Fresno	Gamma Omicron
California State University Fullerton	Delta Beta
Case Western Reserve University	Pi
Central Connecticut State University	Xi Omicron
Central Michigan University	Eta Epsilon
Clemson University	Zeta Rho
Cleveland State University	Delta Psi
College of Charleston	Mu Beta
Deakin University	Xi Kappa
Eastern Illinois University	Theta Omega
Eastern Washington University	Delta Sigma
Elon University	Lambda Xi
Fairfield University	Iota Psi
Fairleigh Dickinson University	Nu Sigma
Florida Atlantic University	Eta Tau
Florida Gulf Coast University	Mu Lambda
Florida Southern College	Xi Mu
Fordham University	Alpha Omega
Georgia College & State University	Lambda Phi
Georgia Southern University	Zeta Delta
Gonzaga University	Iota Delta
Hofstra University	Delta Pi
Indiana University East	Omicron Zeta

Ithaca College	Mu Alpha
Jacksonville State University	Nu Phi
Kennesaw State University	Iota Tau
Kent State University	Beta Psi
King's College	Omicron Epsilon
Louisiana State University	Phi
Louisiana Tech University	Alpha Chi
Loyola University Maryland	Eta Upsilon
Manhattan University	Lambda Pi
Marquette University	Psi
Marshall University	Kappa Phi
Middle Tennessee State University	Zeta Gamma
Minnesota State University Mankato	Nu Chi
Mississippi State University	Beta Kappa
Murray State University	Epsilon Nu
Nicholls State University	Iota Sigma
North Carolina A&T State University	Zeta Sigma
North Carolina State University	Iota Omega
Northeastern Illinois University	Omicron Mu
Northern Arizona University	Delta Upsilon
Nova Southeastern University	Omicron Gamma
Ohio Northern University	Mu Delta
Ohio University	Alpha Kappa
Oklahoma State University	Chi
Oregon State University	Epsilon
Pace University	Iota Lambda
Robert Morris University	Xi Delta
Rowan University	Xi Theta
Salisbury University	Iota Pi
Sam Houston State University	Kappa Mu
San Jose State University	Gamma Xi
Seattle University	Delta Eta
Siena University	Nu Xi

Gold Chapters, continued

Southeast Missouri State University	Mu Xi
Southern Illinois University at Carbondale	Gamma Zeta
Stonehill College	Mu Omega
Stony Brook University	Omicron Alpha
SUNY Oswego	Lambda Zeta
Temple University	Alpha Phi
Texas State University	Kappa Eta
The University of New Mexico	Theta Xi
The University of Southern Mississippi	Zeta Mu
The University of Tampa	Lambda Beta
The University of Texas Rio Grande Valley	Xi Phi
Truman State University	Kappa Nu
University at Buffalo	Zeta Theta
University of Alabama at Birmingham	Delta Chi
University of Arizona	Beta Omicron
University of Arkansas	Alpha Iota
University of California Irvine	Nu Pi
University of California San Diego	Omicron Theta
University of Central Arkansas	Theta Lambda
University of Denver	Alpha Zeta
University of Florida	Upsilon
University of Georgia	Beta Upsilon
University of Hawaii - Manoa	Delta Theta
University of Idaho	Iota Gamma
University of Illinois	Alpha
University of Iowa	Alpha Pi
University of Kentucky	Alpha Mu
University of Louisiana at Lafayette	Kappa Theta
University of Massachusetts - Amherst	Delta Nu
University of Missouri - St. Louis	Gamma Psi
University of Nebraska at Omaha	Gamma Kappa
University of Nevada - Las Vegas	Theta Omicron
University of Nevada - Reno	Zeta Iota
University of North Alabama	Xi Zeta

University of North Carolina at Charlotte	Eta Alpha
University of North Carolina at Greensboro	Zeta Chi
University of North Carolina Wilmington	Iota Alpha
University of North Dakota	Zeta
University of North Georgia	Nu Gamma
University of North Texas	Beta Pi
University of Oklahoma	Iota Nu
University of Oregon	Beta
University of San Diego	Zeta Kappa
University of Scranton	Nu Kappa
University of South Carolina Upstate	Xi Alpha
University of South Dakota	Theta Upsilon
University of Southern Indiana	Lambda Mu
University of Technology Sydney	Upsilon Tau Sigma
University of Tennessee at Chattanooga	Eta Kappa
University of Texas at El Paso	Theta Beta
University of Texas at Tyler	Mu Kappa
University of Toledo	Gamma Epsilon
University of Washington	Delta
University of West Florida	Iota Phi
University of Wisconsin - Milwaukee	Eta Theta
University of Wisconsin - Whitewater	Epsilon Rho
University of Wisconsin Oshkosh	Iota Rho
Utah State University	Delta Omega
Valdosta State University	Mu Zeta
Virginia Commonwealth University	Epsilon Zeta
Washington State University	Delta Epsilon
Washington State University - Vancouver	Nu Theta
Washington University in St. Louis	Nu Iota
West Chester University	Nu Zeta
Western Illinois University	Zeta Beta
Western Michigan University	Gamma Rho
Western Washington University	Theta Phi

Silver Chapters

Arizona State University	Beta Tau
California State University - Long Beach	Gamma Omega
California State University - Los Angeles	Beta Lambda
Colorado State University	Gamma Tau
Creighton University	Alpha Nu
Drake University	Gamma Mu
Eastern Michigan University	Epsilon Omega
Georgia State University	Beta Mu
Lamar University	Zeta Tau
New Mexico State University	Delta Lambda
New York University	Mu
Northern Illinois University	Gamma Pi
Old Dominion University	Zeta Pi
Prairie View A&M University	Nu Psi
Quinnipiac University	Nu Alpha
Rutgers University-New Brunswick	Theta Mu
Swinburne University of Technology	Xi Sigma
Syracuse University	Xi
The University of Akron	Gamma Eta
The University of Alabama	Alpha Beta
The University of Melbourne	Xi Lambda
University of Dayton	Eta Zeta
University of Houston	Gamma Delta
University of Massachusetts Dartmouth	Mu Phi
University of Nebraska - Lincoln	Delta Omicron
University of Southern California	Iota
Western Kentucky University	Eta Omicron
Winthrop University	Kappa Rho



Project Run With It (PRWI)

Sponsored by Baker Tilly Foundation



Project Run With It (PRWI) brought 71 Beta Alpha Psi members together at the Annual Meeting to develop solutions to real-world challenges faced by nonprofit organizations. Working in teams, students responded to requests for proposals by analyzing business issues and delivering formal presentations with recommended solutions. The experience reflects Beta Alpha Psi's focus on applied learning, collaboration, and professional development.

Junior Achievement of Central Maryland Team C3

Kailey Johnson, Boise State University

Tyler Bukstel, Florida International University

Matthew Brooks, University of Texas at Tyler

Elias Raimondi-Elliott, Ithaca College



Digital Harbor Foundation Team A6



Calista Castellanos, University of Wisconsin, Whitewater

Isaias Mendoza, University of Nevada, Reno

Miriam Ledlow, University of Texas at Tyler

Hon's Honey Team B6



Kaitlyn Niestoeckel, Elon University

Kieran Percival, Bowling Green State University

Melanie Patterson, Georgia Southern University

Yesica Venegas, Boise State University

VITA Awards

Recognized by IRS



The Volunteer Income Tax Assistance (VITA) Program provides free tax preparation services to individuals who need assistance filing their returns. Through this work, Beta Alpha Psi chapters support their communities while gaining hands-on experience and developing practical skills in income tax preparation.

IRS VITA Platinum Destination Award

More than 1,000 returns prepared

Boise State University	Zeta Psi chapter
California State University, Long Beach	Gamma Omega chapter

IRS VITA Bronze Destination Award

Between 301-600 returns prepared

California State University, Los Angeles	Beta Lambda chapter
Creighton University	Alpha Nu chapter
Idaho State University	Eta Lambda chapter
University of Central Arkansas	Theta Lambda chapter
University of West Florida	Iota Phi chapter

IRS VITA Gold Destination Award

Between 601-1,000 returns prepared

Brigham Young University	Gamma Alpha chapter
San Francisco State University	Beta Chi chapter
University at Buffalo	Zeta Theta chapter
University of Utah	Epsilon Xi chapter

IRS VITA Silver Destination Award

Up to 300 returns prepared

Drake University	Gamma Mu chapter
Marist University	Lambda Eta chapter
Marshall University	Kappa Phi chapter
Murray State University	Epsilon Nu chapter
University of Massachusetts Amherst	Delta Nu chapter
University of Missouri - St. Louis	Gamma Psi chapter
University of Mount Saint Vincent	Omicron Lambda chapter
University of North Georgia	Nu Gamma chapter
Utah State University	Delta Omega chapter

FORWARD TOGETHER. STRONGER TOMORROW.

Investing in Our Members

More than \$166,000 in direct support and program funding

Competitions and awards are a core part of the Beta Alpha Psi experience, supporting student growth, leadership, and professional development. These opportunities are made possible through the continued support of our Professional Partners. We recognize and thank the following sponsors for their role in making these experiences available to our members.

Deloitte.

\$30,000

Awards to Best Practices Competition chapters



\$20,065

\$8,000 Medal of Inspiration Scholarship Award
\$7,000 Annual Meeting Travel Grants for 14 students
\$5,065 Membership Grants for 61 students



\$13,250

Elevate Your Leadership Competition



\$41,000

\$11,000 Project Run With It (PRWI) Award Winners
\$30,000 Program Expenses



\$30,000

Platinum Status Chapters



\$20,000

Outstanding Faculty Advisor Winners

Becker+

\$12,000

Support for the 2026 Annual Meeting





Forward Together Stronger Tomorrow



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