



Beta Alpha Psi Annual Meeting

Friday, July 31, 8:30 -10:00 am

Allan Mathew, CPA, Manager, Technology Consulting, RSM US LLP

Speaker Bio:

Allan Mathew, CPA is a Manager at RSM, where he helps organizations modernize enterprise solutions and improve business processes. He began his career in assurance before transitioning to technology consulting, and now serves clients across North America, with a focus on government contracting and public sector agencies.

Outside of his client work, Allan is committed to advancing the accounting profession and developing future leaders. He serves as a Maryland Association of CPAs (MACPA) Champion, mentoring students and early-career professionals, and is a Board Member of the Association for Corporate Growth (ACG) Maryland, supporting professional networking in the Mid-Atlantic region. Allan also leads RSM's Mid-Atlantic Stewardship team, partnering with nonprofit organizations to invest in community impact.

He is a proud alumnus of Beta Alpha Psi, where he served as President of the Iota Pi chapter at Salisbury University, an experience that continues to shape his leadership and service today.

Lindsey Yopp, CPA

Senior Manager – Candidate Engagement and Membership, CPA Pipeline

AICPA & CIMA

Speaker Bio:

Lindsey Yopp is Senior Manager – Candidate Engagement and Membership, CPA Pipeline at the AICPA & CIMA, with a background in international education and learning and development. Lindsey has worked at the AICPA & CIMA since 2013, and in her current role focuses on supporting CPA candidates as they navigate the CPA Exam, licensure, and early career preparation. Outside of the office, Lindsey enjoys traveling, being outside, and experimenting with sourdough.

Edwin Gonzalez, MBA
Manager, AICPA Foundation Scholarships & Fellowship Program,
AICPA & CIMA

Speaker Bio:

Edwin manages several AICPA Foundation scholarships and engagement programs to attract, educate, and encourage students to pursue CPA licensure and support current CPAs pursuing accounting doctoral programs. He has several years of experience in higher education administration and student services with an emphasis on student financial aid. Edwin lives in Apex, NC, and frequently volunteers for Hire Heroes USA and Habitat for Humanity. Edwin earned a BBA from CUNY Baruch College and an MBA from North Carolina State University.

Delivery Method: Group Live

Title: Building Forward: Leveraging a CPA for Career Growth

Session Description:

What does it look like to use your CPA in a non-traditional way? In this fireside chat-style session hosted by the AICPA, you'll hear from Allan Mathew, CPA, RSM US LLP, who will share honest reflections on his career journey, including challenges he faced, lessons learned, and what continues to inspire him in the profession. Attendees will gain insight into navigating transitions, leveraging connections, and discovering the many opportunities a CPA career can offer. Whether you are still exploring your path or preparing for your next step, this conversation will provide encouragement, perspective, and practical takeaways for your professional journey. At the session, Edwin Gonzalez with the AICPA & CIMA will also provide a brief summary of opportunities available to AICPA Student and Candidate Members, including available scholarships and grants from the AICPA Foundation to help fund your accounting studies and journey to the CPA.

Learning Objectives:

Upon completing this session, participants will be able to:

1. Identify diverse career paths available to CPAs, including opportunities beyond traditional public accounting roles.
2. Describe strategies for navigating career transitions and leveraging professional relationships to support career growth.

3. Recognize the value of professional organizations, including the AICPA & CIMA, in providing career development resources, networking opportunities, and professional support.
4. Identify scholarships, grants, and other resources available through the AICPA Foundation and AICPA Student and Candidate Membership to support the path to CPA licensure.
5. Evaluate how personal career goals and interests can align with the broad range of opportunities available within the accounting profession.

To register for this event, click [here](#).

To be awarded the full credit hour you must check-in via the Meeting app and complete the CPE Form that is emailed to you following the Meeting.

CPE Information

Attendees can earn up to 1.8 credits.

Fields of Study: Personal Development

Intended Audience: Meeting Attendees

Program Level: Basic

Prerequisites: None

Advance Preparation: None

Refunds and Cancellations:

Cancellations made prior to Thursday, July 16, 2026, will be refunded.

Cancellations received after this date and no-shows will not be refunded. If you encounter an emergency, please contact the conference planner and the request will be forwarded to the Executive Director for refund request review.

For comments and concerns, please contact the AAA Office at (941) 921-7747 or email us at info@aaahq.org.

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