

## Beta Alpha Psi 11161 E State Rd 70 Ste 110-608 Lakewood Ranch, FL 34202 919.402.4044 bap@bapeo.org www.bap.org

## Official Chapter Visitation Confidential Report

Name, Title				
Date				
Petitioning Chapter Number				
School Name				
	ee of Streng Moderate	Neither	ee of Proble Moderate	
1. OFFICERS				
Tenure in office				
Attitude toward assignment				
Effort for Chapter				
2. CHAPTER COMMUNICATIONS				
Effort made to professionals				

Effort made to alumni of department				
	e of Streng Moderate	Neither	of Proble Moderate	
Effort made to members				
3. STUDENT MEMBER PARTICPATION				
Attendance at programs				
Attitude toward activities				
Availability of officers				
4. PROGRAMS AND ACTIVITIES				
Reliance on outsiders				
Balanced array of programs				
Student program presentations				
5. FACULTY ADVISOR				
Attitude toward assignment				
Able to spend required time				
Assistance to officers				

Degree of Strength

Degree of Problem

High Moderate Some Neither Some Moderate Serious

## 6. DEPARTMENT/SCHOOL **CHAIRPERSON** Attitude toward Chapter View of Faculty Advisor efforts & results Attitude toward reward system 7. DEPARTMENT FACULTY Attitude toward Chapter View of Faculty Advisor efforts & results Participation in activities 8. DEAN OF **COLLEGE/UNIVERSITY** Attitude toward Chapter View of Faculty Advisor efforts & results Weighting in reward systems

	Degre	ee of Strength		Degree of Problem			
9. PROFESSONAL COMMUNITY	High	Moderate	Some	Neither	Some	Moderate	Serious
SUPPORT							
Attitude toward Chapter							
Involvement in activities							
Loyalty & financial support							
10. ACCOUNTING/FINANCE/IS CLUBS EXISTENCE							
Members overlapping							
Activities/programs overlapping							
Faculty's preferential support							
11. REPORTS TO EXECUTIVE OFFICE							
Timeliness of reporting							
Completeness of reporting							
File organization							

	Degre	e of Streng	th		Degre	e of Proble	em	
	High	Moderate	Some	Neither	Some	Moderate	Serious	
12. FINANCIAL STATUS OF CHAPTER								
Completeness of files								
Communication to members								
Overall financial stability								
13. AVAILABILITY OF FACULTY ADVISOR CANDIDATES								
14. FACILITIES EXISTING FOR CHAPTERS								
15. UNDERSTANDING OF PCA RULES								
16. PROXIMITY TO ACCT./FINANCE/INFORMATION SYSTEM CENTERS								
17. OVERALL EVALUATION								
FOR ADDITIONAL COMMENTS	ATTAC	CH SEPAR	ATE SH	IEET.				
CHECKLIST TO BE USED VISITATIONS	BY B	SAP BOA	RD M	EMBER	RS IN	MAKIN	G CHAPT	ER
DEAN								
1. What is the attitude of the	Dean 1	toward the	e profe	ssional a	ims o	f the orga	anization?	
2. Is the Dean willing to reco							corious?	

3. Is the Dean willing to facilitate the aims of our group in any way possible?
FACULTY OF DEPARTMENT(S)
1. What is their attitude toward the professional aims of the organization?
2. Is working with the activities of the BAP chapter an important activity for a faculty member?
3. How important is the teaching function of the faculty?
4. In what regards is the position of the faculty advisor held by the faculty?
5. Can the faculty members be readily approached by the students?
6. How frequently do faculty members, other than the faculty advisor, attend chapter meetings?
7. What is the attitude of the department chair toward the professional activities of the organization?
8. What is the attitude of the department chair toward participating in the activities of the organization?

CHAPTER ACTIVITIES	
1. How frequently does the chapter meet?	
2. Does it have a well organized plan of operation suitable to the environment in which	n it is operating?
3. What is the average number of members of the chapter?	
4. What is the average meeting attendance (as a percentage of membership)?	
5. What is the attitude of the student members toward the organization and what it repr	resents?
ACCOUNTING/FINANCE/BUSINESS ANALYTICS/DIGITAL TECHNOLOGY BODY	Y STUDENT
1. What is the primary composition of the Accounting/Finance/Business Analytics/Dig Technology student body (Graduate, Undergraduate)?	gital
2. What is the approximate number of students eligible to become members of Beta Alyear?	lpha Psi each

## **OTHER ORGANIZATIONS**

1. What other Accounting/Finance/Business Analytics/Digital Technology organizations are available to students and how do theseorganizations interact?

2. Do these organizations have a clear and distinctive image?
3. Do these organizations have complementary roles?